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# **Foreword**

We are pleased to present the results of our 3rd Annual Monitoring Review, for the year 2022. The Review forms part of our continuous learning and improvement journey as an organization.

Designed as a sister publication to our Annual Report and our Financial Statements, we present here a deeper dive reflection on the impact of our work. This includes an assessment of progress against our current (2021-2023) three-year business plan, and the key performance indicators (KPIs) that we set on a regular basis for our programmes.

As a relatively recently established and growing organization, Sustainable Energy for All (SEforALL) places great value on data and evidence to inform continuous improvement. Our approach to monitoring, evaluation and learning (MEL) draws on wider best practices but nonetheless continues to develop, with a view to generating ever sharper insights into our work. In the meantime, we are committed to reflecting and acting on the learnings identified in this report, particularly as the 'final decade' to achieve Sustainable Development Goal 7 (SDG7) is now well underway.

Despite the significant headwinds of the ongoing COVID-19 pandemic and the economic fallout of the war in Ukraine, we believe that this report shows solid progress towards our mission of ensuring access to affordable, reliable, sustainable and modern energy for all, as articulated in SDG7. We were able to play a central role in some exciting positive developments in the energy sector, including helping to mobilize new finance and investment, supporting stronger sector coordination, and partnering ever more closely with countries that face the world's greatest energy-related challenges, and opportunities. At the same time, our work is often conducted in challenging contexts and circumstances, requiring learning, agility and openness to course corrections.

We would like to express our gratitude to our donors and organizational partners for their commitment and support in this journey, and to our dedicated colleagues who work tirelessly to make SEforALL's vision a reality. We invite you to delve into this report, send us your feedback, and join us in our efforts to make sustainable energy universally accessible.



#### JIM WALKER

Senior Director, Resource Mobilization and Monitoring, Evaluation and Learning



#### **SOLOMON ASFAW**

Head, Ad Interim, Monitoring, Evaluation and Learning

# **Executive Summary**

In 2022 Sustainable Energy for All (SEforALL) marked its 10-year anniversary. From our establishment as a United Nations campaign to place sustainable energy at the heart of global development (and at the heart of the Sustainable Development Goals as Goal 7), we have worked tirelessly to build higher ambition, support stronger policy and planning, and enable faster results on the ground.

Our 2022 work plan built on our <a href="three-year business plan">three-year business plan</a> (2021–2023), which identified gaps to be addressed and set forth interventions in the form of twelve programmes under four thematic areas. This Annual Monitoring Review (AMR) is our third summarizing progress against the business plan, providing an overview of planned activities and key performance indicators (KPIs) for each programme. The Review also marks our second reporting against our cross-organizational KPIs, developed in 2021, creating a benchmark for future tracking and evaluation. All programmatic summaries are underpinned by robust 2022 annual programme progress and programme KPI management tools, supported by SEforALL's Monitoring, Evaluation and Learning (MEL) team.

Through a formal consultative process with internal and external stakeholders, we have established results-based KPIs for all programmes in our business plan. In the course of implementation, we have made slight adjustments to KPIs, definitions and targets, as documented in this report. Lessons learned from the first two years of implementation will inform the development of evolved KPIs and targets beyond 2023, in line with our vision of achieving

Sustainable Development Goal 7 (SDG7) – access to affordable, reliable, sustainable and modern energy for all – by 2030 and 'Net-Zero' carbon dioxide emissions from the energy sector by 2050. Despite headwinds from COVID-19 and the war in Ukraine, we remain committed to our targets and to reporting transparently on progress against them.

In 2022 we collaborated with governments, companies, civil society organizations (CSOs) and others to promote sustainable energy solutions that are both scalable and replicable. We also worked to mobilize financing and investment to sustainable energy projects, at the same time advocating for stronger policies and regulations that support the transition to a low-carbon economy. None of this would be possible without the generous support and collaboration of our many partners and funders. We would like to take this opportunity to thank them for their commitment to our shared vision of a more sustainable, equitable and prosperous future.

### Highlights of Key Achievements in 2022

In 2022, SEforALL provided support to 16 official development assistance (ODA)-recipient countries, which together make up a large share of the gap to achieve SDG7. Collectively they are home to almost half (48 percent) of the global population without access to electricity. They also represent 45 percent of the global population without access to clean cooking fuels and technologies. Furthermore, almost half (49 percent) of the

global population at high risk due to a lack of access to cooling live in these countries. It is also worth noting that all 16 have low Human Development Index (HDI) scores, reflecting the interconnectedness between energy access and human development.

### Advocacy and Diplomacy

- In collaboration with the Government of Rwanda, we organized the SEforALL Global Forum in Kigali in May 2022, which brought together leaders and experts from the global energy, climate and development communities. During the Forum, partners announced a total of USD 347 million in new commitments, along with the launch of several important new initiatives, demonstrating their dedication to the energy transition. The Forum also provided a platform for two Ministerial Roundtables for Africa and the Asia-Pacific region. Ten African countries agreed on seven transformative actions towards achieving SDG7, outlined in the Kigali Communique, which signals to the global community that support is needed in Africa for energy access and transition efforts.
- In November 2022 we hosted the SDG7 Pavilion at COP27, which operated as a hub for discussion and showcased global efforts on energy, climate and development, and as a platform for the launch of several new initiatives. Along with partners, we launched the Africa Carbon Markets Initiative (ACMI), which aims to support the growth of voluntary carbon markets (VCMs) in Africa for financing clean energy access and

transition. We also launched a partnership with the Government of Ghana to develop an **Energy Transition Investment Plan (ETIP)** that will provide a detailed, data-driven pathway for Ghana and its partners to achieve energy and climate goals.

- At COP27, we hosted an Africa-Europe Ministerial Roundtable, in partnership with the Africa-Europe Foundation, where representatives from both continents discussed how to collaborate to accelerate Africa's race toward a just and equitable energy transition. This discussion resulted in the establishment of an "Africa-Europe Energy Leaders' Group".
- Throughout the year, efforts to promote and secure Energy Compacts continued; more than 200 commitments have been submitted since 2020. 185 Energy Compacts have been found to be in line with UN-Energy principles, generating over USD 600 billion in commitments, with USD 46 billion so far invested and installing 88 GW of renewable energy capacity. Several compacts continued to attract new stakeholders, demonstrating their value in mobilizing action. The first <u>Energy Compact Progress Report</u> prepared by UN-Energy was released, highlighting the progress made through these commitments.

### Energy Access and Closing the Gap

- In 2022, we provided in-country support in Madagascar, Malawi, Nigeria, Rwanda and Sierra Leone. One notable achievement was the operationalization of an improved funding model for energy access projects that focuses on achieving results across multiple countries.
- We delivered the first set of electricity connections to 654 households, businesses and public buildings

- in eight communities in Madagascar, through the **Universal Energy Facility (UEF) programme**, marking a critical milestone in the UEF's development.
- In Nigeria, we launched the Stand-Alone Solar for Productive Use (SSPU) through the UEF programme, and the Nigeria Integrated Energy Planning Tool (IEPT) through the Universal Integrated Energy Planning (UIEP) programme. Additionally, we supported the merging of the Solar Power Naija (SPN) Programme and IEPT into a single platform to allow Nigeria Electrification Project (NEP) companies to seamlessly access IEPT data.
- In Rwanda, through our Policy and Regulatory Framework (PRF) programme, we began implementing the Access Accelerator programme, which focuses on clean cooking, productive use of energy and unlocking finance.
- In Malawi, an integrated energy plan was successfully launched in October 2022 during the Global Energy Alliance for People and Planet (GEAPP) event of the 'Scaling Renewables in Malawi to Underpin Development' energy programme.
- In Sierra Leone, we conducted a quantitative review and analysis resulting in practical recommendations for interventions to reduce mini-grid end-user tariffs.
- In addition to providing country-specific support, we also provided data and evidence for decisionmaking initiatives. We partnered with IBM to prepare a technical roadmap for the development of refined settlement population layers to support a more nuanced understanding of populations for energy planning as part of the IBM Sustainability Accelerator.
   We also launched the Sustainable Energy Policy Hub (SEPH), a policy and regulatory tools suite for

- leading practitioners around the world focused on Energy Access. The SEPH received 1,300 users, with high engagement following training workshops and outreach events.
- In partnership with the OPEC Fund and the UN Capital
  Development Fund we began work on a new joint
  initiative, the 'Climate Finance and Energy Innovation
  Hub', launched at COP27. This Hub aims to support
  country action and harness the power of financial
  innovation to facilitate investment in energy access
  and transition in the Congo (DR), Madagascar, Malawi
  and Rwanda.
- Finally, we provided sector coordination through the Mini-Grids Partnership and conducted a rapid review of this work to feed into the new strategic plan for 2023–2026.

### Just and Equitable Energy Transitions

- In 2022, we focused on cooling and energy efficiency through programmes that prioritized country and partner support, These included: supporting the development of a National Cooling Action Plan (NCAP) for Cambodia; incorporating medical cold chain modules as part of the Malawi Integrated Energy Plan (IEP); establishing a community of practice in Kenya to support the release of the Kenya National NCAP; and developing an acceleration framework for energy efficiency improvements in Ghana and Kenya.
- We also had a strong sector visibility and advocacy presence, including rebranding the Three Percent Club to Mission Efficiency, launching the #ThisisCool campaign, and releasing reports at the SEforALL Forum and COP27.
- We contributed to generating sector data and

- evidence, including a forecast of access to cooling risk and a research paper on developing infrastructure for electromobility and renewable electricity.
- Although Nigeria's Energy Transition Plan (ETP)
  was first unveiled at COP26 in 2021, the government
  officially launched it in August 2022 with the support of
  SEforALL. We continue to work closely with the Office
  of the Vice President (OVP) in Nigeria and at the World
  Bank to help attract the plan's targeted finance and
  assistance for renewable energy, power sector reforms,
  clean cooking and additional opportunities.

#### Intersection with other SDGs

- In 2022, we developed Powering Healthcare Market
   Assessments and Roadmaps for three countries
   (Nigeria completed, Rwanda and Sierra Leone
   kickstarted in 2022), and provided further country level support, which will result in the electrification
   of six hospitals in Sierra Leone in 2023. SEforALL also
   demonstrated sector leadership through involvement
   in the Health Facility Electrification (HFE) Energy
   Compact and the Health and Energy Platform of Action
   (HEPA).
- Recognizing the urgent need for women and youth
  to be at the forefront of the energy transition and
  efforts to close energy access gaps, we developed a
  youth strategy and launched several gender and youth
  initiatives, including the Women in Clean Cooking
  (WiCC) Mentorship Programme and collaboration with
  the Enel Foundation to deliver training and leadership
  development to women and youth in the energy sector.
  We also piloted a Work Shadowing Programme and
  sponsored several women and youth to attend the
  SEforALL Forum, the UN General Assembly (UNGA),
  the Clean Cooking Forum and COP27.

### Highlights of Key Learnings in 2022:

- As we continue to expand our implementation support in partner countries, the development of our in-country support strategy and operations has become a crucial determinant of success. The Energy Transition Office (ETO) in Nigeria has been a valuable model, effectively coordinating efforts and providing expertise and technical support in country.
- Effective stakeholder engagement is essential for programme success, requiring us to partner with key stakeholders in an expanded set of target groups that include beneficiaries, civil society and the private sector, along with key decision-makers.
- Maintaining a flexible organizational structure enables improved effectiveness, knowledge management and collaboration. Striking a balance between agility and focus allows us to respond to emerging sector needs while remaining relevant.
- Success at high-level events is driven by establishing clear objectives, stakeholder engagement plans, innovative communication tools and a comprehensive outreach strategy.
- A planned mid-term review of the 2024–26 business plan can support programme relevance and effectiveness over an extended period of time by identifying course corrections and strategy adjustments based on evidence of emerging knowledge and stakeholder needs.
- Key programmatic learnings include the need to enhance climate analytics, maintain flexibility in energy diplomacy and advocacy, redefine energy finance strategies, and develop a more focused approach to supporting policy frameworks and in-country presence. To address challenges and drive progress, a

sustained in-country presence and value chain services are essential. Additionally, strengthening linkages, advocacy and research in sustainable cooling and energy efficiency, as well as increasing our engagement with government and partnerships, are crucial. Building internal capacity to address the intersection of gender and energy further improves our approach.

<49%

50-69%

70-89%

90-100%

>100%

### ES TABLE 1 KPI Status of Programmes, 2022

	#	PROGRAMME	2020 STATUS	2021 STATUS	2022 STATUS	KPI PROGRESS TRENDS	2022 AVAILABLE BUDGET	2022 NARRATIVE CONTEXT
	1	UN-Energy	N/A	80%	60% (3/5 KPIs achieved)	7	>100%	200+ Energy Compacts received to date, 185 of those have been found to be in line with UN-Energy principles. 35 national Energy Compacts and 179 private sector stakeholders have agreed to single or multi-stakeholder compacts. 18% of HICs represented (60% target), 38% of global emissions represented, 26% of countries identified as major funders (50% target). Although there has been a decline in aggregate progress from 2021, 3/5 KPIs met or exceeded their targets.
	2	International Relations and Special Projects	67%	100%	100% (3/5 KPIs achieved)	$\longrightarrow$	>100%	10 countries supported, 21 partners engaged, 6 county commitments to clean energy transition supported, 4 special projects. Targets fully met or exceeded.
	3	Energy Finance	100%	100%	N/A	N/A	3%	This programme was on pause in 2022 for a strategic redirection.
	4	SEforALL Forum	N/A	N/A	100% (2/2 KPIs achieved)	N/A	98%	9 high-level commitments made publicly to SDG7, 13 mutually developed actions created and committed to. Targets fully met or exceeded.
	5	Investment-Grade Policy and Regulatory Frameworks	50%	50%	33% (1/3 KPIs achieved)	7	97%	4 countries supported (of target 8), 43% improvement on RISE scores (10% target), 2 MGP thematic working groups (of target 3). Although there has been a decline in aggregate progress from 2021, 1 KPI exceeded its target.
	6	Universal Integrated Energy Plans	N/A	100%	67% (2/3 KPIs achieved)	7	>100%	2 IEPs developed (of target 3), 3 governments influenced to adopt IEP best practices (of target 2), 4 partners adopting IEP best practices (of target 3). Although there has been a decline in aggregate progress from 2021, 2/3 of KPI targets were exceeded.
	7	Universal Energy Facility	25%	0%	25% (1/4 KPIs achieved)	7	>100%	USD 44.52 million raised for the UEF since 2020 (of target USD 100 million), USD 0.387 million funds disbursed for the UEF ir 2022 (of target USD 3 million), 654 verified mini-grid connections with power flowing (of target 5000), and UEF operating in 5 countries (of target 5). Although many of the UEF's KPIs have not yet met their targets, there has been notable progress in their advancement since 2021.
	8	Clean Cooking	100%	100%	100% (2/2 KPIs achieved)	$\rightarrow$	78%	7 countries prioritized clean cooking, and USD 100 million in finance unlocked to support clean cooking in the sector. Targets fully met or exceeded.
CLIMAIL	9	Energy Efficiency for Sustainable Development	80%	80%	80% (4/5 KPIs achieved)	$\longrightarrow$	46%	88 stakeholders with high-level efficiency commitments publicly made since 2020, 43 (of target 60) countries developed an energy efficiency strategy, plan or policy since 2020, USD 500 billion in energy efficiency investments annually, 53 countries supported by SEforALL partners on energy efficiency, and global rate of improvement on energy efficiency improved to 2% (shy of 3% target). Most targets were either partially met or exceeded.
CE	10	Sustainable Cooling for All	50%	50%	50% (1/2 KPIs achieved)	$\longrightarrow$	63%	SEforALL contributed indirectly to mobilizing USD 253.9 million investment in cooling by partners since 2020 (of target USD 70 million), and 11 HICs developed an NCAP with SEforALL support (of target 21). Although the rate of progress for the programme remained steady in 2022, there was a significant achievement in surpassing one of the KPI targets.
	11	Powering Healthcare	75%	75%	75% (3/4 KPIs achieved)	$\longrightarrow$	>100%	14 key energy stakeholders prioritizing energy in healthcare (of target 12), 60% of health clinic electrification programmes adopting sustainable delivery models (of target 40%), 90% of health clinic electrification programmes adopting holistic and high-quality system designs (of target 90%), and 464 health facilities electrified with indirect support from SEforALL since 2020 (of target 1,425). Although the rate of progress for the programme remained steady in 2022, there was a significant achievement in surpassing 2 of the KPI targets, and another KPI fully met its target.
	12	Women at the Forefront	0%	0%	80% (4/5 KPIs achieved)	7	>100%	No women's internships have yet been supported (of target 25), 105 women's mentorships supported by SEforALL (of target 145), 183 women received technical training (of target 250), 24 women supported by SEforALL to speak at leading industry events (of target 20), 312 total women supported by SEforALL in the energy sector (of target 440). There has been notable progress in the advancement of KPIs since 2021 with 4/5 KPIs either partially meeting or exceeding their targets.

The scoring of KPI performance is initially applied at the individual KPI level, followed by an assessment to determine the number or percentage of KPIs achieved across each programme, based on the legend provided above. Therefore, the scores in the 2022 status column represent the percentage of KPIs mostly or fully achieved for each programme. KPI performance is intended to be assessed at the individual programme level and should not be directly compared across programmes. This is primarily due to variations in their levels of ambition and design and attempting to compare KPI performance across programmes without considering these variations could result in inaccurate conclusions and misleading assessments. More detail is provided in the thematic area scorecards in Section 3.

Available budget reflects total available funds in 2022 earmarked for each programme (including those brought forward from 2021 and new cash flow from 2022 contracts), compared to the total budget forecasted to fulfil all activities; therefore % = available budget to spend compared to what was forecast as needed to achieve all objectives and targets for the year.

#### CHAPTER ONE

# **Background & Context**

Since its establishment in 2011, Sustainable Energy for All (SEforALL) has progressed through three phases, leveraging its unique position in the sustainable energy sector and developing its strengths to make a significant contribution towards achieving Sustainable Development Goal 7 (SDG7) – ensuring access to affordable, reliable, sustainable and modern energy for all. To strengthen our impact, we introduced a new engagement model in our most recent <a href="three-year business plan">three-year business plan</a> (2021–2023). This model broadens the organization's focus beyond advocacy to include customized support through the expansion of country-specific interventions and partnerships.

As we entered the second year of implementing our new strategic direction, we developed an ambitious annual work plan that prioritized areas critical to achieving SDG7 success. In 2022, our work continued to build on the progress achieved so far, with a focus on four key thematic areas: Energy Diplomacy and Advocacy, Energy Access and Closing the Gap, Energy Transitions and Climate, and the Intersection of SDG7 with other SDGs. Table 1 illustrates how these strategic focus areas connect with our programmes.

We recognize that achieving SDG7 is essential to the success of most of the other SDGs. It involves large-scale social, economic and environmental reform and impacts, including improved climate, health, livelihoods, job creation, gender equality and food security.

Figure 1 shows the connection between our strategic focus areas, programmes, and the five outcomes in **SEforALL's Theory of Change (ToC)** that together illustrate our vision of how our activities can contribute to global pathways to achieve SDG7. The individual and collective success of these programmes, in partnership with governments, the private sector, financial institutions, civil society organizations (CSOs) and the international donor community, contribute to the changes needed across the energy sector value chain and ecosystem on a country-by-country basis to achieve real impact. A detailed narrative of our ToC is available upon request, while

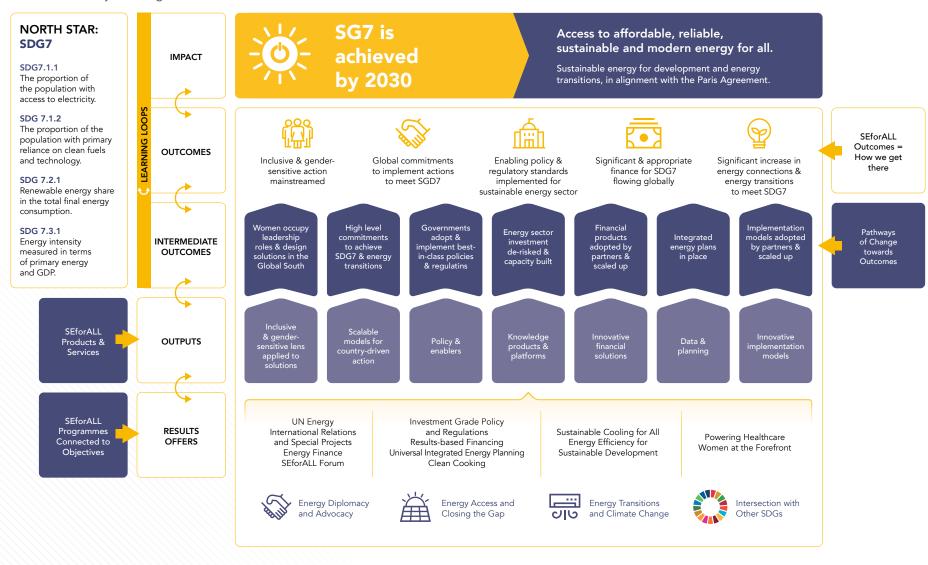
an executive version is available in our 2021–2023 business plan. We are committed to driving change and accelerating progress toward achieving universal energy access and sustainable energy systems. Our approach emphasizes collaboration and partnership, recognizing that we cannot achieve our goals alone. We aim to create a sustainable energy future that benefits the planet and everyone on it by working with stakeholders across sectors and geographies.

**TABLE 1** Strategic Focus Areas & Corresponding Programmes

THEMATIC AREA	PROGRAMMES
Energy Diplomacy and Advocacy	<ul> <li>UN-Energy</li> <li>International Relations &amp; Special Projects</li> <li>Energy Finance</li> <li>Campaigns and Events</li> <li>Energy Transition Office</li> </ul>
Energy Access and Closing the Gap	<ul> <li>Investment-Grade Policy &amp; Regulatory Frameworks</li> <li>Universal Integrated Energy Planning</li> <li>Results-Based Financing / Universal Energy Facility</li> <li>Clean Cooking</li> </ul>
Energy Transition and Climate	<ul><li>Energy Efficiency for Sustainable Development</li><li>Sustainable Cooling for All</li></ul>
Intersection with other SDGs	<ul><li>Powering Healthcare</li><li>Women and Youth at the Forefront</li></ul>

# Theory of Change at a Glance

#### FIGURE 1 Theory of Change



# The Challenge in the Final Decade of Action – Status of the Sector

We are in the final decade to achieve Sustainable Development Goal 7 (SDG7) – access to affordable, reliable, sustainable and modern energy for all – by 2030. While 2022 was a significant year for SDG7 and the energy transition, the latest data show that global progress is still uneven across different regions, with room for improvements in key areas.

Data from *Tracking SDG7: The Energy Progress Report* 2022<sup>1</sup> and further Sustainable Energy for All (SEforALL) analyses reveal that:

- 1. Stronger action and investments are needed to achieve universal access to electricity. Significant progress has been made since 2010 and we have observed positive results for Asia, with 97 percent of gains in access; however, Africa has had an increase in electricity access rate of only 8 percent, and eight countries received less than USD 100 million for electricity access in 2021.<sup>2</sup> This indicates greater efforts are required in regions that are lagging behind to achieve universal access by 2030. (SDG7.1.1)
- 2. The current rate of progress in clean cooking access is also geographically uneven. The number of people without access in Asia has declined from 2.1 billion to

- 1.3 billion people, which is a 38 percent decrease in the past decade. In Africa, conversely, the number has risen and, according to projections, the lack of clean cooking will persist. To address this, organizations need to prioritize working with countries with large populations without access, 80 percent of whom reside in 23 countries, 11 of them in Asia and 12 in Africa. (SDG7.1.2)
- 3. There is a need to increase renewable electricity consumption and direct renewable usage in the transport, industry and building sectors, ensure that unelectrified populations are connected to clean and modern renewable energy, and expand modern renewables at a faster pace. The share of renewables increased slightly from 16.4 percent in 2010 to 17.7 percent in 2019, with the share of modern renewables (excluding traditional biomass) at 11.5 percent. Current trends suggest that more needs to be done to achieve a substantial increase in the share of renewables, particularly modern renewables, by 2030. (SDG7.2)
- **4. Energy efficiency shows a similar level of regional disparity**, with Africa being the least efficient region with 5.5 MJ/USD GDP, and Latin America & the Caribbean the most efficient region with 3.3 MJ/USD GDP. However, to achieve SDG7.3 (energy efficiency), there needs to be an energy intensity improvement rate of at least 3.2 percent per year through 2030.

- This requires further exploration of ways for industry and transport to increase energy efficiency and consumers will need to be incentivized to be more energy efficient. (SDG7.3)
- 5. Currently 3.66 billion people are facing high or medium risks from a lack of access to cooling, and a further 1.36 billion people are at low risk. An increased focus on sectoral policies is crucial to enhancing investment. The combination of affordable active and passive technology, services, finance and policy solutions constitute the basic pillars to create an enabling environment for sustainable cooling.
- 6. Voluntary carbon markets (VCMs) are growing fast and becoming a crucial decarbonization tool, with global companies increasingly including carbon credits that reflect avoidance of CO2 equivalent (CO2e) emissions or removal of CO2e from the atmosphere in their efforts to reach net zero. There is great potential in Africa to use VCMs to access climate funding to drive broader development and develop carbon projects that could channel international investment to address environmental challenges.<sup>3</sup>
- 7. For powering healthcare facilities, grid extension will not be enough to meet SDG7, with even grid connection not guaranteeing steady, reliable access.<sup>4</sup> A World Bank Multi-Tier Framework (MTF) survey of 730 health facilities revealed that 25 percent of on-

<sup>&</sup>lt;sup>1</sup> IEA (2022), Tracking SDG7: The Energy Progress Report, 2022, IEA, Paris https://www.iea.org/reports/tracking-sdg7-the-energy-progress-report-2022, License: CC BY 4.0.

<sup>&</sup>lt;sup>2</sup> https://www.seforall.org/publications/energizing-finance-understanding-the-landscape-2021

<sup>&</sup>lt;sup>3</sup> Africa Carbon Markets Initiative Roadmap Report.

<sup>&</sup>lt;sup>4</sup> Powering Healthcare Impact Factsheet.

<sup>&</sup>lt;sup>5</sup> International Energy Agency; International Renewable Energy Agency; United Nations Statistics Division; World Bank; World Health Organization. 2020. Tracking SDG 7: The Energy Progress Report 2020, https://openknowledge.worldbank.org/entities/publication/59964edf-0ffa-5dfc-b989-ddb6d9727701

grid facilities reported outages that affected health service provision.<sup>5</sup> In this context, off-grid solar offers the least-cost option for powering remote off-grid health facilities in most rural areas, especially compared with grid extension and diesel engines.

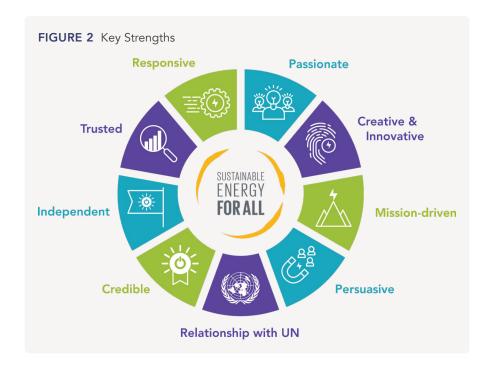
# **Value Proposition**

In 2022, we undertook an independent 10-year Review,<sup>6</sup> which collected data from both qualitative and quantitative sources to assess our value proposition. The review highlighted nine key organizational strengths, which are interconnected and mutually reinforcing.

One of our strengths is our long-term relationship with the UN, while we have maintained our position as an independent organization. This combination underpins the trust and confidence that others have in our credibility, which allows us to effectively persuade, motivate and support a diverse range of stakeholders to work towards SDG7. Additionally, our responsiveness, creativity and innovation further enhance our ability to engage with stakeholders from different backgrounds and sectors. Furthermore, our passion and commitment to deliver on SEforALL's mission give our work a sense of energy and urgency that resonates and engages with others.

The 10-Year Review further highlighted how these strengths enable us to work with partners to deliver results. Specifically, SEforALL: provides a **platform for diverse voices** across all levels (national, international, local) and organizations (private, public, multilateral and non-governmental); **works closely with partners to provide reliable, timely and actionable evidence** through a range of high-quality technical approaches and partnerships focused on targeted sector data for key stakeholders and beneficiaries and; **shapes the global agenda on SDG7 through diplomacy and evidence**, optimizing the organization's link with the UN to convene and collaborate.

As we enter the final year of our current business plan, we are increasingly focused on action and implementation both globally and at country level. To support this expanded mandate, we will need to continue to leverage our core strengths while identifying new opportunities to collaborate and build on the work of others in the field.



<sup>&</sup>lt;sup>6</sup> SEforALL, Strategy Development Solutions (2022), Sustainable Energy for All 10-Year Review: Technical Report, https://www.seforall.org/evaluation

#### CHAPTER TWO

# **High-Level Results and In-Country Support**

# **Results Against Theory of Change**

### Outcome 1: Inclusive and gendersensitive action mainstreamed

We have made gender equality and women's empowerment a key component of our strategy for achieving energy access and sustainable energy transition. The organization is committed to leading by example by further improving our own gender strategy to ensure that gender-transformative work is integrated across all aspects of our operations. We recognize that mainstreaming gender throughout our work is an important precondition to scale at speed through solutions that are inclusive of the needs of men and women.

As of 2022, progress toward mainstreaming gendersensitive action had been made in three main areas:

- 1. Increasing gender-sensitivity in our diplomacy and advocacy work.
- 2. Providing frameworks for mainstreaming gender into implementation plans.
- 3. Using gender-specific datasets and research to support in-country work.

# Advocacy on gender mainstreaming for the sustainable energy sector

We are focused on closing the gender gap in the energy

sector and ensuring our activities mainstream gender as an integral component of success through our dedicated Women and Youth at the Forefront programme. In 2022, we focused on supporting women to occupy leadership roles, grow their careers and contribute to energy solutions in the Global South. Activities included providing opportunities for mentorship to **Women in Clean Cooking (WiCC)**, where we supported 30 graduates and 60 new mentees in 2022; partnering with the Enel Foundation through Open Power Africa (OAP), providing technical training to 78 women representing 24 countries; and sponsoring 24 women to attend key industry events, including the SEforALL Forum, the UN General Assembly (UNGA) and COP27.

At the 2021 UN High-level Dialogue on Energy (HLDE), we launched the **Gender and Energy Compact**, through which over 75 countries and organizations have come together to catalyze action towards gender equality and women's empowerment and accelerate a just, inclusive and sustainable energy transition. Further assessments in 2022 showed that 49 percent of all Energy Compacts are seen to be directly contributing to gender progress.<sup>7</sup>

We have supported the inclusion of women leaders in political discussions on a just and equitable energy transition. These efforts have helped to ensure that the perspectives and needs of women and girls are considered in the development and implementation of policies supporting the energy transition. To further advance gender mainstreaming, we joined the International Gender Champions (IGC), a leadership network of decision-makers committed to breaking down gender barriers and achieving gender equality.

### Including a gender lens across our work

We have implemented various measures through the Universal Energy Facility (UEF), one of which is establishing a gender requirement of at least 30 percent female staff for companies supported by the facility. When applicants do not meet the gender threshold, we will work with them to develop a plan to improve their gender balance at both administrative and operational levels. Additionally, the UEF collects gender-disaggregated data on end-user connections to further enhance its understanding of the impact of its programmes on gender equality.

In terms of implementation on the ground, we are collecting beneficiary gender-disaggregated connection data. So far, 219 (33 percent) of connected customers are women. Independent verification reports will be able to provide evidence of more qualitative benefits to women and girls in connected communities in the future.

Gender dimensions were also incorporated in the **Malawi Integrated Energy Plan (IEP)** surveys that included

<sup>&</sup>lt;sup>8</sup> United Nations (2022), Energy Compacts Annual Progress Report 2022, https://www.un.org/en/energycompacts

gender-specific questions. The findings highlight the timesaving benefits for women that boost self-development or income-generating activities and recommendations are included in the IEP. The Madagascar IEP included recommendations for inclusive and gender-sensitive policy planning for the clean cooking sector.

We have also supported <u>Mission Efficiency</u> (formerly the Three Percent Club), a global collective of actions, commitments and goals on energy efficiency by a coalition of governments, organizations and initiatives to ensure gender equality in the participation of leading experts and decision-makers at global events across sectors, promoting the inclusion of women alongside men.

Through our **Energy Transition Office (ETO)**, we facilitate investment in female-led LPG, mini-grids and clean cooking technology companies, and small and medium-sized enterprises (SMEs).

Further, we promote the electrification of health facilities, which benefits women and children. We are compiling data to identify organizations with programmes targeted at maternal health, and how the electrification of health facilities can have gender-specific impacts, such as reducing midwives' working hours, reducing maternal mortality rates and increasing the number of night-time deliveries. In 2023, we plan to support an internship programme for young STEM graduates, enabling them to build up energy access expertise and skills.

Finally, we have an internal Gender Committee that

focuses on advancing gender mainstreaming and a gender strategy across the organization. The Committee is underpinned by three main principles: i) to work with women and men to raise awareness of the ways that gender-related energy access deficits are created and perpetuated – and seek ways to overcome them; ii) to seek to ensure the full participation and empowerment of women in all areas of our work, toward the broader goals of human and economic development; iii) our own internal practices and ways of working reflect our commitment to gender equality.

# Outcome 2: Global commitments to implement action to meet SDG7

SEforALL's advocacy and diplomacy work is an important aspect of achieving energy access and energy transitions through financial commitments that can support connections and change at scale. We provide support to both state and non-state actors to shape commitments and investments geared towards achieving SDG7.

Our work advocating for global commitments to SDG7 has yielded significant progress as evidenced by two key outcomes: (1) Substantial commitments have been made in the form of Energy Compacts, and; (2) Mobilization and awareness campaigning for sustainable energy solutions globally through several high-level events, including the SEforALL Forum, the UNGA and COP27. Our SDG7 Pavilion at COP27 was designed to serve as an important hub for discussing and showcasing global efforts on energy, climate and development.

### Higher ambition through the Energy Compacts

Mobilizing strong, inclusive multi-stakeholder partnerships is essential to scale-up efforts at all levels globally. In 2022, we continued collaborating with UN-Energy partners, making significant strides in promoting and securing **Energy Compacts**. To date, these efforts have resulted in nearly 200 approved commitments towards SDG7 and climate goals, which generated over USD 600 billion in commitments. The compact community has already invested USD 46 billion towards compact commitments, providing enhanced electricity access to 6 million people and improving access to clean cooking for 14 million people. Based on the progress reported by 94 Energy Compact proponents, 88 GW of renewable energy capacity has been installed and 2,450 GWh of energy has been saved through energy efficiency measures in the 2021–22 reporting period.

The progress made on the Energy Compacts has also contributed to a number of other **Sustainable Development Goals (SDGs)**, most notably to SDG13, climate action, with 400 million tons of CO2e emissions being averted; to SDG6, clean water and sanitation, with an additional 300,000 people accessing clean, safe drinking water; and to SDG4, quality education, with 70,700 new students attending schools through compact-related actions in the last year.<sup>8</sup>

Furthermore, the importance of several compacts including those related to **No New Coal, Green Hydrogen, Powering Healthcare, and 24/7 Carbon-Free Energy,** has continued to attract new signatories.

<sup>&</sup>lt;sup>8</sup> United Nations (2022), Energy Compacts Annual Progress Report 2022, https://www.un.org/en/energycompacts

**TABLE 2** Overview of Energy Compact Commitments

STAKEHOLDER	SDG7.1.1 New and improved electricity connections (Million People)	SDG7.1.2 New and improved clean cooking access (Million People)	SDG7.2 New installed renewable capacity (GW)	SDG7.3 Energy Savings (GWh)	Clean transport systems created (No. of clean buses, vehicles or trains)	Clean transport systems created (No. of clean charging and refuelling infrastructure)
Member States	845	33	654	6,765	152,868	40
Private Sector	1,168		745	162	14,015,170	6,675,532
Catalytic Partnerships	2,620	2,712	4,540	1,000,500	53,876	21,335
• Civil Society Organization/Youth	45					
<ul> <li>Local/Regional Governments</li> </ul>			6		52,876	235
• Multi-Stakeholders	100		935		1,000	21,100
Non-Governmental     Organizations	765	2,612	2,559			
<ul> <li>Philanthropic Organizations</li> </ul>	1,000					
• UN/ Intergovernmental Organizations	710	100	1,040	1,000,500		
Total	4,633	2,745	5,940	1,007,427	14,221,914	6,696,907

Source: UN Energy Compact website, available at https://www.un.org/en/energycompacts

The Energy Compacts have led to commitments from 185 stakeholders, with the majority coming from private sector organizations (56) or UN Member States (50). Additionally, commitments have also been made by UN/intergovernmental organizations (21), multiple-stakeholder groups (19), non-governmental organizations (15), local/regional governments (14), civil society and youth organizations (7), academic/scientific institutions (2) and philanthropicc organizations (1).

Through the Energy Compact Action Network (ECAN), launched on 4 May 2022, UN-Energy has created a framework to strengthen the momentum brought about by the Energy Compacts, bring new stakeholders on board, foster coalition building, and drive a continuous increase in ambition and accelerated action, while catalyzing the finance and investment required. The Energy Compact Action Network has created a marketplace to connect offers of support with requests for support and provides its members with opportunities to showcase outstanding leadership and innovative practices, while working towards scaling up best practices. It provides a strategic lever to continue to mobilize thousands of multistakeholder partners that can drive action deeper and faster, as well as catalyzing multibillion-dollar investments for the benefit of billions of people.

### High-level events

Our participation at high-level events provides a crucial opportunity to push the **just and equitable energy transition agenda** to our target audience of decisionand policymakers working across energy, climate and development. 2022 was a highly significant year, with both the **SEforALL Global Forum** held in Kigali, Rwanda and the **SDG7 Pavilion** at COP27 in Sharm el-Sheikh, Egypt. Box 1 and 2 provide an in-depth look at our achievements at these high-level events.



In collaboration with the Government of Rwanda, we organized the **SEforALL Global Forum** in Kigali from 17–19 May, which brought together leaders and experts from the global **energy**, **climate and development** communities. We welcomed more than 1,300 in-person participants, and 3,000 more virtually. The event provided an opportunity for partners to showcase their work and launch new partnerships and commitments towards SDG7. The Forum had four main objectives:

- Inspire and mobilize further bold action, partnerships, commitments and resources by showcasing innovations and impacts that underpin economic recovery, empower women and youth, drive universal access to healthcare and disrupt business-as-usual in order to achieve SDG7 by 2030.
- Elevate the importance of SDG7 and a just and equitable energy transition, and further shape what such a transition must look like for economies at different stages of development.
- Bring non-state actors, the private sector, women and youth to the forefront of shaping solutions required to achieve energy access and a just and equitable energy transition at scale.
- Leave no one behind by amplifying the urgency of supporting those countries that are most at risk from energy access gaps

and climate change, such as Sahel countries, Small Island Developing States and climate-vulnerable states, framing the important energy solutions to the challenges they are facing.

During the Forum, partners announced a total of **USD 347 million in commitments**, demonstrating their dedication to energy transition. These included the following:

- Bloomberg Philanthropies committed USD 242 million to accelerate the clean energy transition in 10 developing countries, including Kenya, Mozambique, Nigeria and South Africa, through partnerships with SEforALL, the ClimateWorks Foundation and other key partners.
- The Global Energy Alliance for People and Planet (GEAPP)
  committed USD 50 million to further its multi-year support
  for SEforALL to support the scale-up of the UEF, the resultsbased financing (RBF) facility managed by SEforALL, and to
  also support countries' energy access and transition plans.
- IKEA Foundation announced USD 5.8 million in funding to support the scale-up of the UEF.
- Innovate UK's Energy Catalyst initiative announced that up to GBP 40 million will be issued to help combat the climate crisis for communities in the Indo-Pacific, South Asian and Sub-Saharan African regions.

To foster collaboration among countries in defining and advancing a just and equitable energy transition, we organized two closed-door Ministerial Roundtables, one focusing on Africa and the other on Asia-Pacific. African ministers came together to produce a common platform on what a just and equitable transition looks like across economies at different stages of development, with the aim of shaping the global debate and supporting a negotiating position in different venues. Ten countries agreed on seven transformative actions towards achieving SDG7, outlined in the Kigali Communique, which signals to the global community where support is needed in Africa for energy access and transition efforts. Asia-Pacific ministers participated in their own roundtable with private sector investors to showcase opportunities for crowding-in more investment for the clean energy transition.

The Three Percent Club was also rebranded and launched as **Mission Efficiency** with a coalition of partners dedicated to improving energy efficiency globally.



With the support of the GEAPP and other sponsors we hosted an SDG7 Pavilion at COP27 in Egypt. The Pavilion was positioned to be the main hub for discussing and showcasing global efforts on energy, climate and development, with programming supporting this ambition.

Our participation at COP27 was informed by a set of key objectives:

- Governments and other key stakeholders incorporate energy and development into climate negotiations and conversations.
- The global community's understanding is strengthened on the role of mainstreaming energy in climate action through persuasive communications, generating knowledge that rallies support to drive results.
- Design and present programming at the SDG7 Pavilion that engages decision-makers, inspires action and elevates energy access and transition in global climate discourse.
- Present diverse and inclusive programming at the SDG7
   Pavilion that represents the voice of youth, women and countries from the Global South.
- Mobilize partnerships, commitments and resources towards a just and equitable energy transition.



Continued on the next page

#### BOX 2

Along with the GEAPP and the UN Economic Commission for Africa (UNECA), we launched the **Africa Carbon Markets Initiative (ACMI)**, which aims to support the growth of voluntary carbon markets (VCMs) in Africa for financing clean energy access and transition. With Bloomberg Philanthropies, we launched a **partnership with the Government of Ghana to develop an Energy Transition Plan (ETP)** that will provide a detailed, data-driven pathway for Ghana and its partners to achieve energy and climate goals.

In addition, we hosted an Africa-Europe Ministerial Roundtable, in partnership with the Africa-Europe Foundation, where representatives discussed how to accelerate Africa's progress towards a just and equitable energy transition. This resulted in the establishment of an "Africa-Europe Energy Leaders' Group".

We used our participation at COP27 to boost messaging on SDG7 and increase awareness of our organization. On social media, the event generated 630,900 impressions for the SDG7 hashtag, and we observed high levels of engagement across multiple platforms. Additionally, the use of the SpotME events platform resulted in 756 online participants and 3,610 total viewing hours across all streamed sessions, boosting our online presence.

To evaluate the satisfaction of participants, we conducted a post-event survey, which revealed that 82 percent of respondents<sup>10</sup> found the programming at the SDG7 Pavilion engaging and were inspired to take action on energy access and transition. Moreover, 77 percent of respondents agreed that the programming at the Pavilion elevated energy access and transition in the global climate discourse.

FIGURE 4 Overview of Sessions, Partnerships and Announcements at COP27

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Sessions at the SDG7 Pavilion







#### PARTNERSHIPS & ANNOUNCEMENTS AT SDG7 PAVILION:

- · AIIB, GEAPP enter USD 1 billion investment partnership
- Winners of #ThisIsCool Challenge
- · Youth Energy Transition Commission
- · African Alliance for Sustainable Cities and Built Environments
- · MECS/SEforALL collaboration
- · Nature for Cool Cities Challenge

- Chilling Prospects 2022 Special: Delivering Cooling for All, SDG7 and Climate Action
- WEF Toolbox of Solutions for Urban Decarbonization
- BRICS Energy Outlook 2022
- · Zero Emission Generatora
- · Africa-EU Ministerial Roundtable
- OAP 2023

#### OTHER ANNOUNCEMENTS ACROSS COP:

- · Africa Just and Affordable Energy Transition Initiative
- · SEforALL signs We Mean Business declaration
- · Open Africa Power 2023 edition
- Africa Carbon Markets Initiative (ACMI)
- Bloomberg Philanthropies partnership with SEforALL to accelerate energy transition in developing countries
- IBM teams up to help accelerate clean energy transition for vulnerable populations
- Design of new Energy Transition Accelerator
- Sustainable Urban Resilience for the next Generation (SURGe) Initiative

<sup>&</sup>lt;sup>9</sup> LinkedIn: 150,678 impressions; Instagram: 32,794 impressions; Facebook: 42,713 impressions.

<sup>&</sup>lt;sup>10</sup> The total number of survey participants was 96.



# Outcome 3: Enabling policy and regulatory standards implemented for sustainable energy sector

We recognize that an enabling policy and regulatory environment is critical to unlocking investment in the energy sector. This is particularly important for mobilizing private sector investment and financing to reach the last mile and achieving universal energy access through clean and efficient solutions that promote human development while mitigating the effects of climate change.

Building on the relationships established with governments and key stakeholders during the first year of our country-level implementation in 2020, we have been able to provide customized data, roadmaps and tools to support national planning, policy development and implementation for off-grid electrification and clean cooking.

# Delivering policy and regulatory standards support in-country

Highlights of our country support are presented below. For additional detailed information, please see Section 3, which presents in-depth country studies.

 We launched the Rwanda Access Accelerator programme. We are working with the Government of Rwanda and partners to fill energy finance gaps by unifying and directing efforts and actors towards mobilizing resources. Through this programme, we aim to provide the government with tools to facilitate policy implementation and market development. A key output will revolve around the Clean Cooking Planning (CCP) tool, a techno-economic planning tool to assist the government with deployment of clean cooking technology and market optimalization.

- We maintained our engagement in **Sierra Leone** by conducting a comprehensive assessment of mini-grid end-user tariffs. The analysis is an in-depth examination of the various components that make up the tariff and how it impacts end users across different mini-grid developers in the country. Based on the findings of the analysis, we will provide actionable recommendations aimed at reducing end-user tariffs and improving energy access for communities in Sierra Leone.
- We collaborated with the Nigerian Rural Electrification
  Agency (REA) and received support from All On to
  develop the Solar Power Naija platform (SPN). In
  addition, we developed an enhanced, open-access
  national Integrated Energy Plan (IEP), complete with
  a geospatial model (IEP Tool) to support the Federal
  Government of Nigeria (FGN). In 2022, these two
  products were merged into a single platform, resulting
  in Nigeria Electrification Project (NEP)-accredited
  companies gaining access to the SPN platform and the
  ability to navigate multiple data layers more efficiently
  and effectively.
- Also in Nigeria, we focused on three enabling market polices geared toward improving the market and regulatory environment for private sector players: (i) increasing off-grid licensing capacity from 1MW to 5MW, allowing for larger mini-grids to be deployed in line with ETP targets, (ii) improving merit-order dispatch procedures to prioritize on-grid solar plant dispatch, and (iii) incorporating VAT and import duty exemptions for solar generation components to reduce the overall costs for developers and customers.
- In **Uganda**, we worked closely with the United States African Development Foundation (USADF) to develop

a concept to support the Uganda National Renewable Energy and Energy Efficiency Alliance (UNREEEA) and strengthen the local renewable energy private sector. The aim of this project is to develop a model and roadmap for establishing national Renewable Energy Associations in countries across Africa. The three parties (SEforALL, UNREEEA and USADF) are finalizing MOUs to begin work in Q1 2023, outlining the project's scope of work.

# Conducting and disseminating policy and regulatory insight, data and knowledge

- SEforALL developed and launched the **Sustainable**Energy Policy Hub (SEPH), a comprehensive suite of off-the-shelf policy and regulatory tools that are readily accessible online for policymakers. They include a decision tree based SEPH tool for electricity access. The tool features a database containing 150 high-quality resources that have been thoroughly vetted and approved by both the SEforALL team and an advisory group. In 2023, we aim to develop additional decision trees to support policy work in the areas of Clean Cooking, Sustainable Cooling and Energy Efficiency. Between June and December 2022, the SEPH had over 1,300 unique users, with spikes following workshops and guidance sessions.
- We conducted extensive research on sustainable cooling policies through the development of the Chilling Prospects research series, including an assessment of progress in the Critical 9 high-impact countries<sup>11</sup> for access to cooling. The analysis supports bridging policy gaps across cooling needs, fostering dialogue to boost collaboration and integrating

- sustainable cooling into national and energy efficiency strategies, and identifies policies that catalyze investment into cooling access. In 2023, we plan to extend our efforts to more high-impact countries that lack access to cooling.
- We supported the development of Kenya's National Energy Efficiency and Conservation Strategy as well as its National Cooling Action Plan (NCAP). In Ghana, we supported capacity building and the development of national policies, which included the update of Ghana's National Energy Efficiency Action Plan.
- We established **Energy Efficiency** taskforces dedicated to enhancing the enabling environment for energy efficiency market readiness. The Mission Efficiency marketplace and solution selector tool taskforces aim to transform key policy tools (e.g., model regulations, policy guidelines, etc.) from a range of partners into innovative tools and approaches to de-risk energy efficiency investments; this approach will be piloted in 2023.
- Finally, we launched the Powering Healthcare Nigeria Market Assessment and Roadmap, providing the Government of Nigeria and its development partners with a comprehensive and data-driven plan to electrify the country's underserved health facilities. The roadmap includes practical recommendations and coordination strategies for the implementation of electrification efforts. Similar roadmaps are currently under development in Rwanda and Sierra Leone and will be completed in 2023.

<sup>&</sup>lt;sup>11</sup> The Critical 9 are the countries with the largest number of people at high risk from a lack of access to cooling: Bangladesh, Brazil, China, India, Indonesia, Mozambique, Nigeria, Pakistan and Sudan.



# Outcome 4: Significant and appropriate finance for SDG7 flowing globally

Our contribution, and that of our partners, is to help leaders unlock finance for energy access, energy efficiency and renewable energy. We do this by fostering partnerships and sharing knowledge that helps leaders take actions to address barriers to financial flows. We do this directly by channeling finance to project developers for decentralized energy access connections, and indirectly by providing evidence and data as a trusted broker to mobilize finance with partners for both centralized and decentralized energy solutions.

Our efforts have led to a substantial increase in finance for SDG7 in countries where we operate through direct implementation and indirect advisory support.

### Support to increasing finance at the global level

- SEforALL has made significant strides in supporting commitments to **Energy Compacts**. Notably, the private sector contributed nearly two-thirds of the total finance committed by the compact community. This financing is channelled towards investments in renewable or low-carbon technologies.
- We have indirectly mobilized investment for cooling focused on the Global South, including supporting the World Bank Energy Sector Management Assistance Program (ESMAP) team's implementation of the USD157 million Green Climate Facility. Our partner on cooling, the Adrienne Arsht Foundation Resilience Centre, also developed a USD 750 million investment pipeline for sustainable cooling in cities with support from JPMorgan Chase and the Clean Cooling Collaborative.

- We are playing a crucial role in supporting countries to create evidence, de-risk projects and find finance providers for energy efficiency. In 2022, as a part of this workstream, we convened the first energy efficiency financing charrette and has since co-led efforts to establish the Mission Efficiency market readiness initiative as a global initiative. Mission Efficiency promotes investment in project implementation funding for coordinated actions through loans, grants and incentives for infrastructure and projects by countries, funds and financial institution partners.
- We have laid the groundwork for a major push towards financing for health facility electrification. To accelerate this process, we initiated a feasibility study to assess the opportunities for an RBF window for health facility electrification. As part of the study, we partnered with the Shell Foundation and Odyssey to carry out a Capital Landscape study, which tracks the flows of finance to the sector. Using the findings from this study, we conceptualized a de-risking instrument to support energy-as-a-service models. This type of market intelligence, which includes information on delivery models, risks and capital flows, is expected to be critical to unlocking greater finance flows towards health facility electrification interventions. With this approach, we aim to attract support from non-donor agencies and service providers to help them scale up their interventions.

### Support to increasing finance at country level

 The UEF is currently operational in Benin, the Congo (DR), Madagascar, Nigeria and Sierra Leone, where it is supporting the development of more efficient financial and implementation models and encouraging greater HIGH-LEVEL RESULTS AND IN-COUNTRY SUPPORT

SUSTAINABLE ENERGY FOR ALL

investment in renewable energy technologies. To carry out this work, the UEF provides grant subsidies to eligible organizations that deploy decentralized energy solutions based on pre-determined criteria. To date, **the UEF has raised over USD 44 million in concessional and grant finance** for the sector and has implemented a refined RBF model in multiple countries. Through this financing, the facility aims to accelerate and expand access to energy through mini-grids and stand-alone solar systems, in alignment with SDG7 and the Paris Agreement.

- We have helped to raise over USD 3.5 billion for the implementation of Nigeria's ETP. This includes:
  - Securing a commitment of USD 1.5 billion from the World Bank for the next phase of the NEP and Power Sector Reform Operation (PSRO).
- Advancing a USD 2 billion implementation framework agreement between the FGN and Sun Africa LLC for the construction of 5,000MW of solar generation and 2,500MW of battery energy storage power plants.
- We have also demonstrated leadership by collaborating with public and private sector partners to achieve notable milestones, including:
  - Advancement of the Nigeria Gas Flare Commercialisation Programme, which could unlock USD 2.4 billion in private sector commitments and reduce Nigeria's carbon emissions by approximately 13 million tons per year.
  - Providing support for the financial close of 14 solar (on-grid) Independent Power Plant (IPP) projects in Nigeria, which have the potential to unlock 1,000MW in generation capacity and USD 1 billion in private sector commitment.
- We played a crucial role in unlocking finance for clean cooking through the Climate
  Finance and Energy Innovation Hub. As a result of these efforts, the OPEC Fund
  announced USD 100 million in support of clean cooking for the Congo (DR),
  Madagascar, Malawi and Rwanda.

# Outcome 5: Significant Increase in Energy Connections and Energy Transitions to Meet SDG7

We have integrated country action and direct financing of energy connections into our strategy since 2020. This move aims to accelerate the pace of energy access and transitions, as, together with our partners, we drive the decade of action.



We are supporting a growing number of direct energy connections through RBF of mini-grids and action-focused interventions in other countries. We have also developed knowledge products and provided advisory services to key stakeholders, with a greater focus on **providing support in countries for energy access and transitions**. Our efforts in securing finance and coordination laid the foundation for more comprehensive projects in the target countries in 2022, which will yield further results in 2023.

# Supporting the direct delivery of connections on the ground

- In 2022, the **UEF verified 654 electricity connections** to households, businesses and public buildings located in eight communities **in northern Madagascar**, representing an important milestone in the UEF's development and a major step towards the initial target of 10,000 electricity connections across the first cohort of Wave 1 countries Benin, Madagascar and Sierra Leone. These connections have provided new or improved access to electricity for 3,270 people, and a total of 0.19MWp of renewable energy capacity has been installed across eight mini-grid sites.
- In Sierra Leone, we are managing the electrification of six key hospitals through our Powering Healthcare work. Through this project, we will directly increase the number of health facilities with a reliable power solution, benefitting a greater number of people through improved health services.

# Supporting the sector and our partners to deliver connections

- Our research work generated sector data and evidence in 2022. The Chilling Prospects report highlighted the crucial and often underestimated role of energy efficiency in expanding access to energy services. We found that highly efficient products can function effectively with lower tiers of electricity access, thus expanding the range of services and appliances available to households and for productive uses. This is particularly true for off-grid cooling services; our joint research with the Collaborative Labeling and Appliance Standards Program (CLASP) revealed that the best available off-grid cooling technologies are more compatible with lower tiers of electricity services than previously thought. Efficient off-grid refrigerators, for instance, can operate with a Tier 2 electricity supply, making them an effective and sustainable solution for households and businesses.
- Our Guidance Note on the Rural Energy and Cooling Access Nexus, set to be finalized and published in 2023, will provide valuable insights into accelerating access to both electricity and cooling in rural areas through a nexus approach. Through this knowledge product, we will provide data, solutions and recommendations with a particular focus on productive uses. Our target

- audience includes financial institutions as well as government practitioners and development partners.
- We have supported the integration of cooling access into the IEPs of Malawi and Nigeria. This approach has proven to be replicable, providing a framework for other countries to follow in their efforts to expand access to cooling services.
- Also, in Malawi and Nigeria, we contributed to energy
  planning in the areas of medical cold chain and health
  facility energy needs. In Malawi, this contribution led
  to the solarization of 93 health facilities by GIZ,
  using data we made available. Through our global
  and country-level work, we also worked to influence
  downstream projects in 2022.
- On the health facility electrification front, we have played
  a critical role in influencing other international partner
  organizations. UNICEF and GAVI are now moving
  towards facility-wide solutions instead of small servicespecific solutions. The sector, including donors, is also
  increasingly interested in developing more sustainable
  delivery models to avoid key investments leading to
  medium-term poor results due to a lack of maintenance or
  resources. This is a complex issue but our roundtables and
  webinars, along with our knowledge products on delivery
  models, pushed the sector in the right direction in 2022.



## **Progress Against Cross-Organizational KPIs**

TABLE 3 Cross-Organizational KPI Scorecard

KPI	T <sub>o</sub> C OUTCOME	2020 STATUS	2021 STATUS	2022 TARGET	2022 STATUS	KPI PROGRESS TRENDS
No. of countries actively supported by SEforALL annually (not cumulative) <sup>12</sup>	All	<b>16</b> (of which 15 are ODA recipient countries)	<b>27</b> (of which 23 are ODA recipient countries)	18	<b>18</b> (of which 16 are ODA recipient countries)	7
No. of high-level commitments made publicly to implement actions towards SDG7 through processes and fora established or directly supported by SEforALL's programmes (cumulative) <sup>13</sup>	Commitments	3	<b>191</b> (179 Energy Compacts)	130	<b>292</b> (185 Energy Compacts, 245 Energy Compact commitments)	7
No. of customized country-level plans, strategies, policies, and regulations developed with SEforALL support to pave an enabling environment for sustainable energy and energy transitions towards SDG7 (cumulative; no. of which have a gender lens) <sup>14</sup>	Policy and Planning	<b>10</b> (1 with gender lens)	<b>13</b> (2 with gender lens)	20	<b>17</b> (5 with gender lens)	7
USD leveraged towards energy access and/or clean energy transitions directly	Finance (Direct)	8.55	8.55	100* direct	3,600	7
and indirectly through SEforALL's work (cumulative) <sup>15</sup>	Finance (Indirect)	33.5	1,200	70 indirect	2,700¹6	7
No. of verified new energy access connections / installations funded and	Access and Transitions (Direct)	0	0	5,000* direct	654 direct	7
supported directly and indirectly by SEforALL's programmes (electricity and clean cooking: cumulative)	Access and Transitions (Indirect)	0	21,050 indirect	N/A	21,249 indirect	7

<sup>\*</sup> Targets revised in 2022

<49%

50-69%

70-89%

90-100%

>100%

<sup>&</sup>lt;sup>12</sup> SEforALL has supported over 90 countries since its establishment in 2011, however, this KPI is counted annually.

<sup>&</sup>lt;sup>13</sup> Since its establishment, SEforALL has supported a total of 582 commitments towards SDG7, made by various stakeholders including state and non-state actors. These commitments include individual pledges, formal partnerships, political declarations and other initiatives inspired by the UN Decade of Sustainable Energy for All 2014–2024.

<sup>14</sup> SEforALL has facilitated the development of 72 plans, strategies and policies towards SDG7, including 25 Action Agendas, 10 Investment Prospectuses, and 10 National Energy Action Plans, among others, since its establishment.

<sup>15</sup> SEforALL has, directly and indirectly, contributed to mobilizing more than USD 77 billion towards SDG7 since its establishment. Of this amount, \$70 billion+ was invested in Sustainable Energy for All as part of the Rio +20 Commitments, with additional funds mobilized through SEforALL's Hubs, Accelerators, and other initiatives supporting SDG7.

<sup>&</sup>lt;sup>16</sup> In 2021, the financial commitments exceeding USD 600 billion behind the Energy Compacts were incorporated into the core value reported for KPI 4. However, for the current year, this figure has been excluded from KPI 4 and instead utilized as supplementary evidence to highlight SEforALL's efforts in mobilizing financial commitments for the sector in the narrative of KPI 2.

# Cross-Organizational KPI data, narrative per KPI

KPI 1 Narrative: In 2022, SEforALL actively supported 18 countries, 16 of them recipients of official development assistance (ODA). Multiple programmes provided support in five countries: namely Malawi, Madagascar, Nigeria, Rwanda and Sierra Leone. As the demand for countries to develop Energy Compacts reached its peak in 2021, the number of countries supported in 2022 decreased from the previous year. It is important to note that this figure represents annual data, not cumulative. Additional information on country-specific support can be found in Figure 5. SEforALL also researched and analyzed 27 countries as part of our country engagement framework.

KPI 2 Narrative: In 2022, SEforALL's programmes facilitated 144 new high-level commitments towards implementing actions towards SDG7, bringing the total since 2020 to 292. These commitments include new Energy Compacts from the International Atomic Energy Agency (IAEA), Madagascar, Nepal and Rwanda, as well as 79 commitments to the 24/7 Carbon Free Energy Compact from various stakeholders with the aim of driving systemic change and the transition to a fully decarbonized electricity sector. The total number of Energy Compacts submitted since 2020 is 185, representing financial commitments exceeding USD 600 billion. Additionally, ten African countries committed to the Kigali Communique, which outlines seven key principles to address development gaps, and to put Africa on a pathway aligned with the Paris Agreement to economic prosperity and net zero. Several other initiatives were announced at the SEforALL Forum and the SDG7 Pavilion at COP27, among them: the Africa Just and Affordable Energy Transition Initiative; the Africa Carbon Markets Initiative (ACMI); the Youth Energy Transition Council; the Nature of Cool Cities Challenge; and the African Alliance for Sustainable Cities and Built Environments. Furthermore, several organizations demonstrated their financial commitments to SDG7; these included GEAPP, Bloomberg Philanthropies, the IKEA Foundation and the OPEC Fund.

KPI 3 Narrative: In 2022, SEforALL completed four additional customized country-level plans, strategies, policies and regulations, bringing the total number to 17 since 2020. They are: (1) the Rwanda Access Accelerator Implementation Plan; (2) the Malawi Integrated Energy Planning Tool (IEPT); (3) the Sierra Leone Powering Social Infrastructure Roadmap; and (4) the Kenya NCAP. Except for the Kenya NCAP, all include a gender lens.

KPI 4 Narrative: In 2022, SEforALL's work directly and indirectly mobilized an additional USD 5.1 billion towards energy access and/or clean energy transitions, bringing the total since 2020 to USD 6.3 billion. Of this, over USD 44.2 million was mobilized directly to improve the speed and scale of delivery of energy connections in Sub-Saharan Africa through subsidies from the UEF. Additionally, more than USD 3.5 billion was committed to directly bridge energy access gaps and support green energy transition by implementing energy transition projects through the ETO in Nigeria. Since 2020, we have indirectly leveraged over USD 2.7 billion to promote access to cooling, strengthen clean energy transitions and address the climate crisis. Many of these financial commitments were made or announced at various global fora we supported or hosted, such as the SEforALL Forum and the SDG7 Pavilion at COP27.

**KPI 5 Narrative:** In 2022, the UEF directly funded 654 mini-grid connections across eight communities in Madagascar. Additionally, SEforALL provided indirect support to electrify 199 health facilities in Malawi and Nigeria through the provision of technical assistance and advisory support to partner organizations. As of 2022, our programmes had facilitated a total of 21,903 new energy access connections, either through direct funding or other forms of support.

### **Country Support**

**SEforALL supported 16 ODA-recipient countries in 2022**, which together make up a large share of the gap to achieve SDG7. The charts in Annex 7 present the individual country profiles against key energy, climate-related and development indicators:

- SDG7.1: Access to energy, clean cooking and cooling
- SDG7.2: Share of renewable energy
- SDG7.3: Energy efficiency rates
- Paris Agreement: GHG emissions
- Economy and Development: GDP per capita and Human Development Index (HDI).

Collectively, these 16 countries are home to nearly half (48 percent) of the global population without access to electricity. They also represent 45 percent of the population without access to clean cooking fuels and technologies, and 49 percent of the global population at high risk due to a lack of access to cooling.

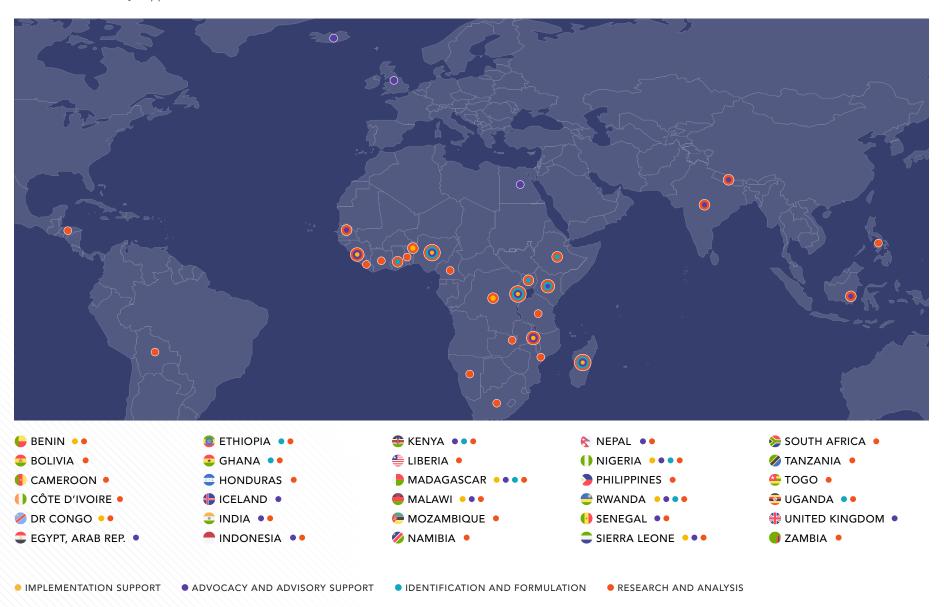
Countries with the highest energy access deficits tend to have low HDI scores. This suggests a strong link between energy poverty and human development. Lack of access to energy hinders economic growth, education and health outcomes, which are key components of the HDI. Addressing energy poverty is therefore critical for improving human development and reducing inequalities.

Of the 16 countries supported in 2022, thirteen are in Africa, and three are in Asia. Combined, these countries have an average renewable energy share of 63 percent as part of their total energy consumption and contribute to 15 percent of the world's greenhouse gas emissions. The thirteen African countries supported have an average renewable energy share of 67 percent as part of their total energy consumption and contribute only 4 percent of the world's greenhouse gas emissions. Despite this, they suffer from the highest energy access deficits. In contrast, the three countries supported in Asia have an average renewable energy share of 43 percent in their total energy consumption and contribute to 11.2 percent of the world's greenhouse gas emissions.

Finally, countries supported in 2022 account for 12 percent of global energy consumption. Nine out of the sixteen countries have higher energy intensity rates than the global average, meaning that almost 60 percent of countries supported in 2022 have the potential for energy efficiency improvements.



FIGURE 5 In-Country Support & Research



More details on in-country support are provided in Annex 7 on page 59

### NIGERIA

- Launched Nigeria's ETP. The plan showcases Nigeria's path to achieve net-zero emissions by 2060 and promote economic growth. The ETP was developed under the COP26 Energy Transition Council process, prioritizes maximum electrification across all sectors of the economy, and identifies pathways for significant low-carbon development in five key sectors. To achieve these goals, the ETP will require additional investments of USD 410 billion above business-as-usual spending by 2060.
- · Established an ETO in partnership with the FGN and GEAPP. The ETO aims to coordinate implementation of the ETP and mobilization of resources, ensuring a pipeline of bankable projects and medium-term growth in the Nigerian decentralized renewable energy (DRE) sector. Moreover, the ETO will support Nigeria to become a champion for a just and inclusive African energy transition.
- Nigeria Integrated Energy Planning Tool (IEPT) launched to advance energy access. The new datadriven interactive tool developed by the FGN in collaboration with SEforALL and with support from The Rockefeller Foundation, will play a vital role in helping Nigeria achieve its shared energy access by 2030 and net-zero goals by 2060. The tool covers electrification, clean cooking and productive use and provides actionable intelligence for government and private sector stakeholders to deliver the least-cost access to electricity and clean cooking in Nigeria.

- SEforALL's Solar Power Naija (SPN) initiative, developed in collaboration with the Nigerian REA and support from All On, merged with the National IEP for Nigeria (IEP Tool) into one single platform. NEP-accredited companies will now have easier access to multiple sources of data and enjoy more seamless navigation through a single tool.
- The UEF launched the Stand-Alone Solar for Productive Use (SSPU) programme, which aims to bring clean and reliable electricity access to **SMEs in Nigeria.** Through an RBF facility, renewable energy companies will receive grants to electrify SMEs engaged in productive uses. This programme aims to power economic clusters such as markets, shopping malls and cold storage facilities, and public institutions such as clinics and schools.
- Developed and launched the Powering Healthcare Nigeria Market Assessment and Roadmap to support the FGN and its partners in the electrification of underserved health facilities. We developed the roadmap under the Power Africafunded Powering Healthcare Africa Project, and we provide practical recommendations for planning and coordination of electrification efforts. The project includes stakeholder and intervention mapping, data analysis, technology assessment, funding and financing mechanisms, and delivery models.







### **RWANDA**

- Hosted the SEforALL Global Forum in Kigali in partnership with the Government of Rwanda, with over 1,300 in-person and 3,000 online participants.
   The three-day Forum, which had to be postponed twice due to the COVID-19 pandemic, emphasized the importance of achieving global energy, climate and development goals together to ensure a just and equitable energy transition.
- Developed a four-year Access Accelerator programme (2021–2024) in close consultation with the Government of Rwanda and in partnership with the Shell Foundation. This ambitious new project aims to mobilize resources to fill energy financing gaps and demonstrate a successful model for achieving universal energy access that can be replicated in other markets. The programme is centred around three key thematic areas: access to clean cooking; productive use and unlocking finance.
- Integrated our Clean Cooking Data Initiative in Rwanda into the Access Accelerator programme. The programme is set to complement and build on the Clean Cooking Data Initiative, a pilot study being carried out by SEforALL and Nexleaf Analytics in partnership with the World Bank and the Swedish Postcode Foundation. The initiative is designed to collect data on adoptability and the impact of clean cooking solutions in Rwanda.
- Completed scoping phase for an integrated clean cooking plan for Rwanda. In partnership with the Massachusetts Institute of Technology (MIT) and the

- Illinois Institute of Technology (IIT), we successfully completed the scoping phase of the Rwanda Clean Cooking Plan. Data will be used to develop the clean cooking planning tool under phase II of the Access Accelerator Programmme.
- Developed the Powering Healthcare Market
  Assessment and Roadmap for Rwanda (to be
  published in 2023) in partnership with the
  Government of Rwanda. The roadmap is aligned
  with the Access Accelerator Programme and will
  include an up-to-date state-of-play for the sector,
  along with an analysis of delivery models and
  funding/financing needs.
- Established a partnership with the World Bank on Productive Uses of Energy (PUE). We worked with the World Bank to conduct an assessment of PUE technology potential in Rwanda, with this collaboration aiming to support increased demand as PUE potential technologies in different sectors will be tested and promoted to deliver increased electricity consumption and productivity in rural communities.
- Kick-started the development of a Carbon Market Activation plan for Rwanda. We initiated conversations with the Rwanda Environment Management Authority (REMA) and the Ministry of Environment with the objective of creating frameworks to unlock carbon markets for clean cooking.
- Directly supported the design and launch of a national Energy Compact for Rwanda.

### SIERRA LEONE

- Facilitated the financial closure of the Betmai Hydroelectric Project in Sierra Leone, providing legal, technical and project management support. Upon completion, the project is expected to provide reliable and affordable electricity to half a million people, unlocking private investment of over USD 100 million and reducing energy poverty throughout the country.
- Continued developing an RBF facility for mini-grids in Sierra Leone. Sierra Leone is one of five countries in Sub-Saharan Africa where the UEF was engaged in 2022.
- Developed the Powering Social Infrastructure Market Assessment and Roadmap for Health Facilities in Sierra Leone (to be published in 2023). The assessment consists of two analyses focused on the electrification of health and education facilities. Its goal is to provide actionable recommendations for the public sector, development partners and the private sector to overcome barriers impeding the speedy deployment of sustainable power solutions to schools and health facilities. The study will also contain a detailed step-by-step roadmap for achieving complete electrification of social infrastructure in Sierra Leone.
- Conducted a comparative quantitative analysis (benchmarked against neighbouring countries) to understand the key drivers of the end-user tariff for mini-grids in Sierra Leone (to be published in 2023). The primary objective of this study is to identify and provide recommendations for interventions aimed at addressing issues of long-term affordability.

### MADAGASCAR

- Mini-grids supported by the UEF delivered the first electricity connections in Madagascar. The UEF verified the successful installation of 654 connections to mini-grids across eight communities throughout Madagascar. These connections have provided new or improved access to electricity for more than 3,000 people, and a total of 0.19MW of renewable energy capacity has been installed. For communities like that of Ampasimatera in Madagascar, these new connections represent an opportunity to escape energy poverty.
- Directly supported the design and launch of a national Energy Compact for Madagascar. The Energy Compact was officially announced at the SEforALL Forum in Kigali and subsequently launched at a private sector, finance, and government roundtable event in New York, during the week of the UNGA. The initial steps towards implementing the Madagascar Energy Compact will include the development of a comprehensive IEP in 2023, which will encompass clean cooking solutions alongside other initiatives.
- Engaged with officials from Madagascar to open space for additional SEforALL programme engagement. This engagement allows for strategic cooperation that will complement the UEF and foster emerging partnerships, such as with the OPEC Fund. We delivered a clean cooking country brief for Madagascar that highlighted the state of the sector and provided recommendations. This analysis was delivered to support the formulation of the Madagascar National Clean Cooking Transition Programme, funded by the OPEC Fund with a pledge of USD 35 million to support Madagascar's clean cooking and reforestation initiatives.

# MALAWI

- In partnership with SEforALL and GEAPP, Malawi Integrated Energy Planning
   <u>Tool</u> launched to advance energy access. The tool is aimed at disseminating the
   results of Malawi's IEP. It offers policymakers and energy practitioners valuable
   geospatial data and modelling, as well as insights to support informed decision making, helping to advance energy access in the country.
- Incorporated clean cooking and vaccine cold chains into the Malawi IEP. The Malawi IEP is a comprehensive tool that not only aims to provide electricity and clean cooking to the entire country but also includes a first-of-its-kind assessment on the necessary infrastructure for vaccine distribution such as refrigeration and storage.

#### CHAPTER THREE

# Thematic Area Overview and Programme Update

Sustainable Energy for All's (SEforALL's) programmes are implemented under an updated Monitoring, Evaluation and Learning (MEL) Framework for the current strategy. This MEL framework sets a standard for programmelevel logical frameworks, Theories of Change (ToCs) and results-oriented key performance indicators (KPIs) that align with SMART (specific, measurable, attainable, relevant, time-bound) principles. A complete set of this information per programme is available upon request.

Our business plan is focused on four thematic areas that are supported through targeted programmes. These thematic areas and programmes are structured in such a way that their collective and parallel success, in partnership with governments, the private sector, financial institutions, civil society organizations (CSOs) and the international donor community will contribute to changes needed across the energy sector value chain and ecosystem on a country-by-country basis to achieve maximum impact. Table 1 provides an overview of the thematic areas and programmes.

Programmes developed as part of the 2021–2023 business plan and thereafter were designed through a formal consultative process, both internally and externally. These programmes include results-based KPIs, oriented for the first time across the organization towards outcomes rather than activities. Ambitious targets were also established with the commitment to report progress

transparently through this Annual Monitoring Review (AMR) and provide reflections on whether programmes are achieving, exceeding, or falling short of their targets. As results-based targets are often lagging against leading indicators, progress towards targets may not always be captured in the data of the AMR. To address this, project management-oriented KPIs are also tracked to support improved implementation and achievement of the organization's targets and objectives.

This AMR includes new and evolved programme initiatives, such as the Energy Transition Office (ETO), and Campaigns and Events, which have been designed to respond to changing dynamics in the sector and demand for SEforALL's value add. Although these programmes were not outlined in the 2020–2023 business plan, they have been operational during the review period and are therefore included in the respective thematic area updates below.

As we learn more about what works and where improvements can be made, we have made some adjustments to the definitions and targets of original KPIs, which are transparently documented throughout this report. Learnings from the implementation of the current business plan and associated MEL Strategy and Framework will inform the next business planning process, taking place in 2023. Renewed KPIs and targets for 2024–2026 will be developed in alignment with our

goal to achieve SDG7 by 2030, net zero by 2050 in line with the Paris Agreement and support a just and equitable energy transition.

Table 4 summarizes the progress made by programmes against their KPI targets. Our updated approach allows for a nuanced understanding of whether a KPI has been partially achieved, nearing full achievement, or remains unmet. To facilitate ease of reference, we have categorized each KPI into the following clusters: less than 49 percent of target value achieved, 50–69 percent target value achieved, 70–89 percent target value achieved, 90–100 percent target value achieved, and 100 percent or above target value achieved.

The second step is to combine results to determine an aggregate score for each programme. The aggregate score is expressed as a percentage of the programme's total number of KPIs that were achieved. For example, if a programme has five KPIs and three were achieved, its aggregate score would be 60 percent (3/5=0.6). To make the results visually clear, we use the same colour-coding system for both programme and aggregate scores.

**TABLE 4** KPI Status of Programmes, 2022

<49%

50-69%

70-89%

90-100%

>100%

	#	PROGRAMME	2020 STATUS	2021 STATUS	2022 STATUS	KPI PROGRESS TRENDS	2022 AVAILABLE BUDGET	2022 NARRATIVE CONTEXT
	1	UN-Energy	N/A	80%	60% (3/5 KPIs achieved)	7	>100%	200+ Energy Compacts received to date, 185 of those have been found to be in line with UN-Energy principles. 35 national Energy Compacts and 179 private sector stakeholders have agreed to single or multi-stakeholder compacts. 18% of HICs represented (60% target), 38% of global emissions represented, 26% of countries identified as major funders (50% target). Although there has been a decline in aggregate progress from 2021, 3/5 KPIs met or exceeded their targets.
	2	International Relations and Special Projects	67%	100%	100% (3/5 KPIs achieved)	$\longrightarrow$	>100%	10 countries supported, 21 partners engaged, 6 county commitments to clean energy transition supported, 4 special projects. Targets fully met or exceeded.
	3	Energy Finance	100%	100%	N/A	N/A	3%	This programme was on pause in 2022 for a strategic redirection.
	4	SEforALL Forum	N/A	N/A	100% (2/2 KPIs achieved)	N/A	98%	9 high-level commitments made publicly to SDG7, 13 mutually developed actions created and committed to. Targets fully met or exceeded.
	5	Investment-Grade Policy and Regulatory Frameworks	50%	50%	33% (1/3 KPIs achieved)	7	97%	4 countries supported (of target 8), 43% improvement on RISE scores (10% target), 2 MGP thematic working groups (of target 3). Although there has been a decline in aggregate progress from 2021, 1 KPI exceeded its target.
	6	Universal Integrated Energy Plans	N/A	100%	67% (2/3 KPIs achieved)	7	>100%	2 IEPs developed (of target 3), 3 governments influenced to adopt IEP best practices (of target 2), 4 partners adopting IEP best practices (of target 3). Although there has been a decline in aggregate progress from 2021, 2/3 of KPI targets were exceeded.
	7	Universal Energy Facility	25%	0%	25% (1/4 KPIs achieved)	7	>100%	USD 44.52 million raised for the UEF since 2020 (of target USD 100 million), USD 0.387 million funds disbursed for the UEF i 2022 (of target USD 3 million), 654 verified mini-grid connections with power flowing (of target 5000), and UEF operating in 5 countries (of target 5). Although many of the UEF's KPIs have not yet met their targets, there has been notable progress in their advancement since 2021.
	8	Clean Cooking	100%	100%	100% (2/2 KPIs achieved)	$\rightarrow$	78%	7 countries prioritized clean cooking, and USD 100 million in finance unlocked to support clean cooking in the sector. Target fully met or exceeded.
	9	Energy Efficiency for Sustainable Development	80%	80%	80% (4/5 KPIs achieved)	$\longrightarrow$	46%	88 stakeholders with high-level efficiency commitments publicly made since 2020, 43 (of target 60) countries developed an energy efficiency strategy, plan or policy since 2020, USD 500 billion in energy efficiency investments annually, 53 countries supported by SEforALL partners on energy efficiency, and global rate of improvement on energy efficiency improved to 2% (shy of 3% target). Most targets were either partially met or exceeded.
CE	10	Sustainable Cooling for All	50%	50%	50% (1/2 KPIs achieved)	$\longrightarrow$	63%	SEforALL contributed indirectly to mobilizing USD 253.9 million investment in cooling by partners since 2020 (of target USD 70 million), and 11 HICs developed an NCAP with SEforALL support (of target 21). Although the rate of progress for the programme remained steady in 2022, there was a significant achievement in surpassing one of the KPI targets.
	11	Powering Healthcare	75%	75%	75% (3/4 KPIs achieved)	$\longrightarrow$	>100%	14 key energy stakeholders prioritizing energy in healthcare (of target 12), 60% of health clinic electrification programmes adopting sustainable delivery models (of target 40%), 90% of health clinic electrification programmes adopting holistic and high-quality system designs (of target 90%), and 464 health facilities electrified with indirect support from SEforALL since 2020 (of target 1,425). Although the rate of progress for the programme remained steady in 2022, there was a significant achievement in surpassing 2 of the KPI targets, and another KPI fully met its target.
	12	Women at the Forefront	0%	0%	80% (4/5 KPIs achieved)	7	>100%	No women's internships have yet been supported (of target 25), 105 women's mentorships supported by SEforALL (of target 145), 183 women received technical training (of target 250), 24 women supported by SEforALL to speak at leading industry events (of target 20), 312 total women supported by SEforALL in the energy sector (of target 440). There has been notable progress in the advancement of KPIs since 2021 with 4/5 KPIs either partially meeting or exceeding their targets.

The scoring of KPI performance is initially applied at the individual KPI level, followed by an assessment to determine the number or percentage of KPIs achieved across each programme, based on the legend provided above. Therefore, the scores in the 2022 status column represent the percentage of KPIs mostly or fully achieved for each programme. KPI performance is intended to be assessed at the individual programme level and should not be directly compared across programmes. This is primarily due to variations in their levels of ambition and design and attempting to compare KPI performance across programmes without considering these variations could result in inaccurate conclusions and misleading assessments. More detail is provided in the thematic area scorecards in Section 3.

Available budget reflects total available funds in 2022 earmarked for each programme (including those brought forward from 2021 and new cash flow from 2022 contracts), compared to the total budget forecasted to fulfil all activities; therefore % = available budget to spend compared to what was forecast as needed to achieve all objectives and targets for the year.

# **Energy Diplomacy and Advocacy**

The thematic area of **Energy Diplomacy and Advocacy** includes four main programmes as part of the business plan. The following section presents a KPI scorecard (Table 5) as well as an overview of the major achievements and challenges encountered by these programmes.

 TABLE 5
 KPI Scorecard: Energy Diplomacy and Advocacy

KPI	2021 STATUS	2022 TARGET	2022 STATUS	NARRATIVE UPDATE
UN ENERGY				
No. of countries agreeing to Energy Compacts	30		35	5 governments – Iceland, Madagascar, Nepal, Rwanda and Scotland – agreed to Energy Compacts
No. of companies agreeing to Energy Compacts	56	80	179	123 companies agreed to an individual or a multi-stakeholder compact; the full list can be found online on the UN Energy Compact registry
% of high-impact countries (HICs) for access to clean cooking and electrification agreeing to Energy Compacts	17%	60%	18%	Madagascar agreed to an Energy Compact
% global emissions represented by Energy Compacts	38%	40%	38%	Countries agreeing to Energy Compacts make up roughly 38% of global emissions, just shy of a 40% target
% of countries identified as major funders of energy access (according to Energizing Finance research series) agreeing to Energy Compacts	30%	50%	26%	26% of countries agreeing to Energy Compacts were identified as major funders of energy access in the 2019 edition of Energizing Finance
INTERNATIONAL RELATIONS AND SPECIAL PROJECTS				
No. of countries actively engaged by IRSP annually	10	10	10	As our country engagement continues to mature, it is worth reviewing this KPI and target numbers. The targe is more realistic to capture the number of countries engaged by the entire organization, not just IRSP.
No. of partners actively engaged with IRSP, both programmatically and strategically	25	30	21	This target was not met and likely reflects a steady state of engagement of partners for an IRSP team that is still small and has undergone staff rotations in 2022.
No. of country commitments to clean energy transition			6	The number of country commitments to clean energy transition did not progress as expected. This was due to the frozen state of the ETC in 2022. As a result, SEforALL re-assessed its assumption that these commitments could happer via a functioning ETC and began to reach out directly to countries to offer support to their clean energy transitions.
No. of special projects carried out per year (potential future work areas for SEforALL)		2	4	Two additional special projects were carried out this year: the energy transition plans (through Bloomberg grant), and the in-country engagement in Indonesia (through GEAPP grant).
ENERGY FINANCE				
No. of stakeholders incl. countries supported by technical and policy advice	20		20	No change from 2021 value
No. of stakeholders that act on recommendations from SEforALL	6	8	6	No change from 2021 value
USD billion committed for energy access in HICs (per annum)	32.1	48.3	N/A	Energizing Finance data not available for 2022
CAMPAIGNS AND EVENTS <sup>17</sup>				
No. of high-level commitments to SDG7 made publicly by countries, companies and organizations during, or as a direct result of, the Forum and other high-level events	4		9	Commitments made in 2022 from GEAPP, Bloomberg Philanthropies, IKEA Foundation, Innovate UK's Energy Catalyst, Energy Access and Transition Trust Fund
No. of mutually developed actions created and committed to during, or as a direct result of, the Forum and other high-level events	6		13	Kigali Communique, Nepal Energy Compact, IAEA Energy Compact, Mission Efficiency, Peace Renewable Energy Credit Aggregation Fund, Global Renewables Centre, Solar Sister, Inc. and LivelyHoods Kenya merger

<sup>&</sup>lt;sup>17</sup> Targets revised in 2020.

#### Overview

TABLE 6 Alignment of Energy Diplomacy and Advocacy Programmes with Business Plan Objectives

PROGRAMME	BUSINESS PLAN 2021–2023 OBJECTIVE	2022 OBJECTIVES
UN-Energy	Develops and convenes the 2021 High-level Dialogue on Energy along with UNDP and UN DESA hosted at the UNGA that will launch Energy Compact commitments, an SDG7 Coalition and an Annual Leadership Meeting to drive progress to 2030.	SEforALL, as a member of UN-Energy and in support of the CEO and SRSG in her role as Co-Chair of UN-Energy, leads and implements programmes and activities to facilitate engagement with the private sector and other partners to drive the achievement of SDG7 and energy transitions as critical inputs to global development and climate change.
International Relations and Special Projects (IRSP)	Fosters close and engaged cooperation with global actors and countries (both bilaterally and through global fora), underpinning all Results Offers, to drive faster progress towards SDG7 targets and Paris Agreement goals.	IRSP focuses on policy advocacy aimed at shaping regional and global agendas by generating momentum on strategic issues, shaping global issues and advising key global partners and processes. In 2022, IRSP also led efforts on energy transition strategy and absorbed emerging efforts (Sierra Leone country programme, ETO in Nigeria).
Energy Finance	Produces the Energizing Finance research series, which is the only systematic analysis of finance commitments, disbursements and needs in countries with the largest energy access gaps.	Our Energy Finance programme provides strategic advice on energy finance to policymakers, the finance sector, industry and civil society through the analysis of finance commitments, disbursements and needs in countries with large energy access deficits, primarily through the Energizing Finance research series.
Campaigns and Events (originally SEforALL Forum)	Develops and executes the SEforALL Forum to convene important stakeholders and renew action-oriented commitments towards SDG7.	Campaigns and Events represents a significant component of our global advocacy work. The scope for 2022 covers leveraging marquee events (Global Forum, UNGA, COP27) to drive increased ambition and action on SDG7 and delivering corporate communication campaigns (Be Bold Campaign).

# **Energy Diplomacy and Advocacy programme achievements**

In 2022, our focus on outreach enabled our Energy Diplomacy and Advocacy thematic area programmes to drive **new commitments** and provided support to key stakeholders in the energy sector. During the SEforALL Forum partners **mobilized USD 347 million in new commitments** for Sustainable Development Goal 7

(SDG7). We also launched the new **Energy Compact Action Network**, with the aim of connecting direct investment, know-how and resources to help achieve the commitments made in connection with the High-level Dialogue on Energy (HLDE) and attracted additional support for the 24/7 Carbon Free Energy Compact.

We played a crucial role in **convening and coordinating the energy sector**, establishing a global leadership





role in the sector through the SEforALL Forum, which attracted 1,300 in-person and 3,000 virtual participants from 116 countries. During the Forum, two Ministerial Roundtables were held for Africa and the Asia-Pacific region. Both roundtables provided an opportunity for high-level representatives to collaborate towards achieving sustainable energy goals, and after rigorous discussion countries attending the Africa Ministerial agreed on seven transformative actions towards achieving SDG7 in Africa, outlining them in the Kigali Communique.

At COP27, the **SDG7 Pavilion** hosted a record number of Heads of Government and held the first cross-continental closed-door meeting between SEforALL and the Africa-Europe Foundation. We also supported the **Bali Compact** and facilitated the address of our CEO and Special Representative to the Secretary-General (SRSG) to G20 Foreign Ministers during the Indonesia G20 Presidency. Following the outbreak of the war in Ukraine, we also provided support, through our SRSG and UN-Energy, in the coordination of the UN Secretary-General's global crisis response group on energy.

We provided substantial support to the COP27 Presidency, held by the Egyptian Government, for developing energy initiatives at COP27. This included supporting the launch of the COP27 President's flagship initiative, the Africa Just and Affordable Energy Transition Initiative.

We also developed new strategies and plans, including the **Africa Carbon Markets Initiative** (ACMI), launched at COP27.

Finally, we produced **new data and evidence** under this thematic area, including, **three new knowledge briefs** 

on power sector finance flows in <u>India</u> and <u>Indonesia</u>, and <u>the role of end-user subsidies in addressing affordability challenges</u>.

### **Challenges Encountered**

One trend affecting our Energy Diplomacy and Advocacy work was an **initial lack of buy-in or capacity from key stakeholders**. The war in Ukraine took centre stage at the UN and among its Member States, impacting the progress of UN-Energy programming and the ability of the SRSG to accelerate progress on SDG7. Similarly, we faced a challenge in generating sufficient support from a critical mass of political decision-makers for an Africandefined concept of a just and equitable energy transition.

Capacity was an issue in 2022 with staffing gaps leading to an over-extended workload for the team in place delivering **Campaigns and Events**. The team has now significantly expanded to address this challenge.

We faced a challenge in 2022 for our **Energizing Finance research series**, with a need to identify how the programme can better support the objectives of the energy access and energy transition strategies and the sector as a whole. As a result, the programme underwent a strategic reset, and a new theory of change was developed to address this issue.

# **Energy Access and Closing the Gap**

The thematic area of **Energy Access and Closing the Gap** includes four main programmes as part of the business plan. The following section presents a KPI scorecard (Table 7) as well as an overview of the major achievements and challenges encountered by these programmes.

 TABLE 7
 KPI Scorecard: Energy Access and Closing the Gap

КРІ	2021 VALUE	2022 TARGET	2022 VALUE	NARRATIVE UPDATE
INVESTMENT-GRADE POLICY AND REGULATORY FRAMEWO	RKS			
No. of countries supported by SEforALL to develop customized policy and regulatory pathways towards SDG7, from both a legal framework perspective or national programme design and implementation perspective	4	8	4	The target of 8 countries was not reached due to: i) Lower budget availability than assumed in original business plan, with around half of planned resources available; ii) Rwanda project being much larger than typical PRF country customization engagement and taking up more human resources than planned; iii) delays in bringing project management capacity on board; iv) SEforALL Forum requiring shifting focus to planning.
% improvement in the relevant RISE sub-indicator for those countries supported with customized policies and regulations	N/A	10%	43%	Only measurable RISE update is Nigeria due to a 2-year data lag. In 2020 PRF only worked in Nigeria, so this is the only update.
No. of MGP thematic working groups established	2	3	2	No additional working groups were created in 2022 based on guidance from the Steering Committee.
UNIVERSAL INTEGRATED ENERGY PLANS				
No. of IEPs developed in partnership with target countries	1	3	2	Malawi IEP completed in 2022. Phase 1 (scoping phase) completed for Rwanda; Phase 2 began January 2023.
No. of additional countries adopting IEP best practices	1		3	The Malawi Ministry of Energy has already started to use the IEP to inform its operations. Capacity building has been provided around relevant GIS data acquisition and maintenance.
No. of development partners adopting IEP best practices	2	3	4	Testimony from GIZ (country head): how GIZ relied on the IEP data and analyses to inform the procurement of CCE and solarizing health centres for their Energizing Healthcare programme – specifically, it informed EnDev Malawi with their procurement to solarize 93 health facilities.
RESULTS-BASED FINANCING / UNIVERSAL ENERGY FACILITY	<b>1</b> 18			
Funds (USD million) raised for UEF	8.525	100	44.52	USD 44,525,649 cumulative funding raised for the UEF. New funders in 2022 the Global Energy Alliance for People and Planet (GEAPP), IKEA Foundation and GIZ.
Funds (USD million) disbursed by UEF as grants to providers	0	3	0.387	USD 387,168 disbursed.
No. of verified mini-grid connections with power flowing	0	5000	654	Verified electricity connections to 654 households, businesses, and public buildings, located in eight communities in northern Madagascar.
No. of verified functional stand-alone solar systems for productive use (SSPU) installed	0	0	0	The UEF launched its first SSPU window in August 2022. Installations/connections expected in 2023.
No. of verified functional clean cooking solutions deployed	0	0	0	Clean cooking component of UEF to be developed in 2023.
No. of markets where the UEF is operating, by country	3	5	5	The UEF operates in five countries: Benin, the Congo (DR), Madagascar, Nigeria and Sierra Leone.
CLEAN COOKING				
No. of countries that have prioritized clean cooking as a result of data and evidence provided by SEforALL		5	7	The Energy Compacts of Ethiopia, Madagascar, Malawi, Nepal, and Rwanda generated momentum to prioritizing clean cooking with UN Energy. The launch of the IEP for Nigeria, as well as ongoing support to Madagascar, Malawi and Rwanda will substantially raise clean cooking in the energy access planning efforts at country level.
Clean cooking yearly investment** in HICs (USD million)	133.8	76	100	Through several convenings in 2022 (joint events with the OPEC Fund, Kigali Forum and ACEF), more finance has been unlocked for the sector. Announcement by the OPEC Fund to provide USD 100 million for clean cooking in four countries is an indication of early success (the Congo (DR), Madagascar, Malawi and Rwanda). 35 million approved for Madagascar.

50-69%

70-89%

90-100%

<49%

<sup>&</sup>lt;sup>18</sup> Targets revised in 2020.

### Overview

TABLE 8 Alignment of Energy Access and Closing the Gap Programmes with Business Plan Objectives

PROGRAMME	BUSINESS PLAN 2021–2023 OBJECTIVE	2022 OBJECTIVES
Investment-Grade Policy & Regulatory Framework (PRF)	Provides policymakers with an easily accessible knowledge hub of best-in-class policy and regulatory tools, customizable for countries, to unlock investments to achieve SDG7.	The objective of the PRF is to provide policymakers with an easily accessible knowledge hub of best-in-class policy and regulatory tools needed to unlock investments to achieve SDG7.
Universal Integrated Energy Plan (UIEP)	Sets the standard for what a best-in-class IEP should be and will advocate for the widespread adoption of IEPs to guide universal energy access efforts.	<ul> <li>UIEP strategy is built around four pillars:</li> <li>Filling the gap, by commissioning best-in-class IEPs</li> <li>Setting the standard</li> <li>Country-level advisory support, to those countries that may already have an IEP but aren't taking full advantage of it</li> <li>Building demand, through high-level advocacy and south-south learning.</li> </ul>
Universal Energy Facility (UEF) (previously Results-Based Financing (RBF))	Provides multi-donor RBF facility to significantly speed and scale delivery of energy connections in Africa through incentive payments for verified end-user energy connections and solutions	The UEF is a multi-donor RBF facility established to significantly speed up and scale up energy access across Sub-Saharan Africa, in line with SDG7 and the Paris Agreement. The UEF provides incentive payments to eligible organizations deploying energy solutions and providing verified end-user electricity connections (including mini-grids and stand-alone solar systems) and clean cooking solutions based on pre-determined standards.
Clean Cooking	Supports and improves sector coordination efforts and develops agile solutions to inform and influence decision-makers and accelerate sustainable deployment of clean cooking solutions	Clean Cooking focuses on filling missing links within the sector, including the need to raise ambition and help governments recognize the co-benefits of clean cooking access, and providing data to drive planning and investment in scalable solutions.

### Major achievements

In 2022, we provided support across several countries to address common barriers to closing the gap in energy access. These include: the availability of data for planning, the policy and regulatory enabling environment, and access to finance. A key component of this support was operationalizing a refined RBF model across multiple

**countries**, and launching seven application rounds, receiving over one hundred developer applications across five markets (in Benin, the Congo (DR), Madagascar, Nigeria and Sierra Leone).

In Madagascar, we delivered the first set of electricity connections under the UEF to 654 households, businesses and public buildings in eight communities,



marking a critical milestone in the development of the facility. In Rwanda, we began the implementation of the Access Accelerator programme, in partnership with the government, along three thematic streams: clean cooking, productive use and unlocking finance. Key activities included finalizing programme design and ensuring government buy-in, alongside making progress against the National Integrated Clean Cooking Plan, with Phase I completed in 2022. Progress was also made in Nigeria, where we launched Wave 2 of the UEF (focusing on SSPU) and the Nigeria Integrated Energy Planning Tool (IEPT). We provided additional support through merging the Solar Power Naija (SPN) Programme and IEPT into a single platform to allow Nigeria Electrification Project (NEP) companies to seamlessly access data for planning. In Malawi, an integrated energy plan was successfully launched in October 2022 during the Global Energy Alliance for People and Planet (GEAPP) launch of the 'Scaling Renewables in Malawi to Underpin Development' energy programme, which influenced the solarization procurement for 93 hospitals by GIZ Malawi. Finally, in Sierra Leone, we conducted a quantitative review and analysis, resulting in practical recommendations for interventions to reduce mini-grid end-user tariffs. For additional details on our country support work please see the section on SEforALL Country Support.

In addition to providing in-country support, we produced data and evidence for decision-making to support energy access initiatives more broadly. We partnered with IBM to prepare a technical roadmap for the development of refined settlement population layers to support a more nuanced understanding of populations for energy planning as part of the IBM Sustainability Accelerator. We also launched the Sustainable Energy Policy Hub

(SEPH), a policy and regulatory tools suite for leading practitioners around the world. The first phase of the SEPH, which is focused on Energy Access, contains 150 best-in-class resources, validated by international experts. The SEPH received 1,300 users in 2022, with high engagement following training workshops and outreach events.

Finally, we provided **sector coordination** through the **Mini-Grids Partnership** and conducted a rapid review of this work to feed into the new strategic plan 2023–2026. At COP27, we launched a new strategic partnership with the support of the UK Foreign, Commonwealth and Development Office (FCDO) funded Modern Energy Cooking Services (MECS) programme that aims to strengthen the integration of cooking with electricity within energy planning approaches.

### Challenges encountered

For our in-country work, and particularly on RBF through the UEF, the policy and regulatory enabling environment and other external factors had a significant effect on operations. Many Sub-Saharan African countries faced significant macro-economic shocks in 2022, such as supply chain disruptions, currency devaluations, foreign exchange volatility and inflation. Project developers also faced delays in obtaining regulatory licenses and approvals as well as challenges in accessing upfront construction finance.

We also faced challenges in the sector around the priority given to clean cooking amongst national policymakers. As access to clean cooking is a subject that cuts across multiple sectors (including energy, health, environment, climate, agriculture and gender), there is rarely a central

coordinating agency or actor in place to champion or coordinate efforts.

Finally, we also faced challenges associated with limited permanent in-country presence of SEforALL staff, which has increased the lead-in time to cultivate relationships and secure buy-in for our energy access work, in particular for country-integrated energy plans.

### **Energy Transition and Climate**

The thematic area of Energy Transition and Climate includes two main programmes as part of the business plan. In 2022, an additional programme, the Energy Transition Office, was added. The following section presents a KPI scorecard (Table 9) as well as an overview of the major achievements and challenges encountered by these programmes.

**TABLE 9** KPI Scorecard: Energy Transition and Climate

KPI	2021 STATUS	2022 TARGET	2022 STATUS NARRATIVE UPDATE	
ENERGY EFFICIENCY FOR SUSTAINABLE DEVELOPMENT <sup>19</sup>				
No. of countries or organizations with new high-level energy efficiency commitments made publicly	78	75	88	SEforALL's work to influence progress has continued with 2 main (interlinked) modalities: 1. Country support, particularly in Ghana and Kenya, to enhance energy efficiency in nationally determined contributions (NDCs) and climate action planning, and 2. Mission Efficiency: 10 countries and over 60 organizations have already committed to 3% annual improvements in energy efficiency under the Three Percent Club.
No. of countries that have developed a comprehensive energy efficiency strategy, plan or policy supportive of energy efficiency	39	60	43	SEforALL's work to influence progress towards this target has continued with 2 main (interlinked) modalities: 1) Country support to enhance energy efficiency strategies, policies and action plans, and 2) Mission Efficiency, engaging with countries and supporting organizations to mobilize stronger energy efficiency strategies and policies.
USD billion new investment in energy efficiency annually	290	375	500	Investment in energy efficiency is expected to grow, but progress will hinge on sustained government support and enabling policies. Currently, investment growth is driven by spending in China, Europe and North America, and varies across sectors, leaving regional and sectoral opportunities untapped.
No. of countries with national or sub-national support from multiple SEforALL partner energy efficiency initiatives	53	45	53	The Energy Efficiency Accelerators continued scaling up their support in 2022. For example, the Zero Carbon Buildings Accelerator will support local-level action plans in three new countries (Costa Rica, Kenya and India), the District Energy in Cities initiative has received new requests for support, and the Industrial Energy Accelerator has reached 16 countries supported to date.
% rate of improvement in energy efficiency	1.9%	3%	2.0%	Energy efficiency improvement remains below the rate needed to achieve SDG7.3 and net-zero scenarios, and with variations between countries and sectors. Annual improvement rates until 2030 will now need to reach at least 3.2% to achieve SDG7, which may call for an upward revision of the KPI target.
SUSTAINABLE COOLING FOR ALL				
USD million investment raised by partners to deliver sustainable cooling solutions and incentives	216.9	70	253.9	The value of USD mobilized to support access to cooling initiatives increased marginally in 2022, owing to a number of financial commitments made prior to Q1 at COP26, as well as new programmatic grants. The overall figure remains substantively over the target.
No. of Access to Cooling HICs with access to cooling in their National Cooling Action Plan (NCAP) and Nationally Determined Contribution (NDC) as a result of SEforALL's support directly and indirectly	8	21	11	During the reporting period, Bangladesh and Nigeria published a National Cooling Action Plan (NCAP) and Cambodia's was substantially completed; all of 3 are among the Critical 9 countries for access to cooling. Further publications are expected, with partners reporting to SEforALL that additional plans were completed in 2022 and are awaiting final approval from governments, including Kenya.
ENERGY TRANSITION OFFICE				
Funding commitments secured for ETP implementation (USD)	N/A	N/A	3.5bn	Over USD3.5 billion (Securing a commitment of USD1.5 billion from the World Bank towards ETP related projects; and advancing a USD2 billion Federal Government of Nigeria and Sun Africa LLC.
No. of convenings of the Nigeria Inter-Ministerial Energy Transition Implementation Working Group	N/A	N/A	5	Over 5 meetings convened in 2022. Topics of discussion spanned from approval of the Energy Transition Implementation Working Group (ETWG) objectives and potential investment opportunities to introduction of ETO staff members and Nigeria's ETP. Various stakeholders attended these meetings which include ETWG members and representatives from G7 countries.
No. of ministries submitting plans for ETP implementation	N/A	N/A	3	Three including the NCCC, the Ministry of Environment and the Ministry of Power.
ETP net-zero commitment is aligned with Nigeria's NDC	N/A	N/A	N/A	The ETP / NDC engagement has been commissioned. The first phase of the study (desk review and data analytics) has been completed while consultations and further stakeholder engagements are ongoing. The report is due by March 2023.
ETP is formally integrated into the National Climate Change Council's agenda	N/A	N/A	N/A	Following the appointment of a DG, the ETO has begun to co-develop an aligned roadmap.

<sup>&</sup>lt;sup>19</sup> Targets revised in 2020.

### Overview

TABLE 10 Alignment of Energy Transition and Climate Programmes with Business Plan Objectives

PROGRAMME	BUSINESS PLAN 2021–2023 OBJECTIVE	2022 OBJECTIVES
Energy Efficiency for Sustainable Development	Matches energy efficiency solutions to country and sector needs, supports increased political commitment and drives implementation of energy efficiency solutions.	Supports global progress on energy efficiency by pushing for greater commitments and strengthening the enabling environment for investment in energy efficiency infrastructure and projects. We are working to elevate energy efficiency with <u>Mission Efficiency</u> , advocating for energy efficiency in global agendas, creating a clear narrative for energy efficiency, convening partners, matching solutions offers and mobilizing finance.
Sustainable Cooling for All	Generates evidence, partnerships, policy and business solutions necessary to deliver a faster response to the challenge of providing sustainable cooling for all and reducing the energy demand needed to achieve it.	Generates the evidence, partnerships, policy and business solutions necessary to deliver a faster response to the critical sustainable development challenge of providing sustainable cooling for all, and to reduce the energy demand needed to achieve that commitment.
Energy Transition Office (ETO)	N/A	The ETO is part of our activities in collaboration with the FGN and the GEAPP, which provides staffing support for the Office of the Vice President (OVP) to deliver the objectives of the Nigeria ETP and secure a package of financial and technical support for its implementation.

### Major achievements

In 2022, our work in this thematic area focused mostly on providing **country and partner support**. Through our work on sustainable cooling, we supported the development of the Cambodia National Cooling Action Plan (NCAP), incorporated medical cold chain modules as part of the Malawi Integrated Energy Plan (IEP), and established a community of practice in Kenya to support the release of its NCAP. We also supported the development of an acceleration framework for **energy efficiency** improvements in both Ghana and Kenya and the development of **the initial stage for a Digital Toolkit** 

**on Energy and Mobility**, which was piloted in Kisumu and Mombasa in Kenya.

In addition to country and partner support efforts, we led several advocacy interventions to enhance sector visibility of cooling and energy efficiency. The SEforALL Forum provided a platform to announce the rebranding of the Three Percent Club to Mission Efficiency and to host the energy efficiency financing charrette, which brought together energy efficiency experts and financial institutions to address the disconnect in securing finance and investment towards SDG7.3. Similarly, we showcased our work on cooling and energy efficiency





at COP27, where we conducted sessions at the SDG7 Pavilion to raise awareness of access to cooling, continue socializing Mission Efficiency as part of the larger Market Readiness Action Plan to support the state of the market for energy efficiency investment, and provide support to key stakeholders. We also launched the #ThisisCool campaign to increase awareness of sustainable cooling solutions and conducted a Youth Innovation Cooling Challenge, with winners announced at COP27.

In Nigeria, we supported the global launch of the **Nigeria ETP**, with the ETO raising over USD 3.5 billion for implementation and providing secretariat support and facilitation of meetings of the Energy Transition Implementation Working Group (ETWG). This approach was subsequently adopted in Ghana, with SEforALL announcing a **joint initiative on an ETP for Ghana** at COP27.

Finally, we generated **sector data and evidence**, with the release of our report at the Forum, which features new forecasts of access to cooling risk by 2030. We subsequently launched a 2022 special report on Delivering Cooling for All at COP27. For energy efficiency, we supported the development of a new research paper titled – – which was also released at COP27.

### Challenges encountered

This year, we placed significant emphasis on data and evidence for our work on cooling during Q1–Q2 and expanded the scope of the 2022 edition of Chilling Prospects. This approach led to a reduction in the time allocated to country support. For energy efficiency, we encountered persistent challenges in gaining attention and finance within the sector compared to renewable

energies or electrification. To address this, there is a clear need to elevate energy efficiency and support its implementation as well as mobilizing finance.

For the ETO, the issue of political transition played a role in delaying some potential inflows of financing for Nigeria's ETP. Generally, periods of political transition are fraught with uncertainty regarding the continuity of current programmes and policies. Development partners expressed hesitation in taking action until they understand the policy priorities of the new government. These sentiments were repeatedly highlighted by stakeholders during engagements with the ETO.

### Intersection with Other SDGs

The thematic area of **Intersection with other SDGs** includes two main programmes as part of the business plan. The following section presents a KPI scorecard (Table 11) as well as an overview of the major achievements and challenges encountered by these programmes.

**TABLE 11** KPI Scorecard: Intersection with other SDGs

KPI	2021 STATUS	2022 TARGET	2022 STATUS	NARRATIVE UPDATE	
POWERING HEALTHCARE					
No. of key energy and health stakeholders prioritizing energy considerations in healthcare (based on a list of 20 pre-defined key stakeholders)	13	12	14	The powering healthcare space continues to grow, evidenced by GEAPP's interest in accelerating health facility electrification in partnership with SEforALL. From the other large organizations that we are tracking, IKEA Foundation is now more actively looking at getting involved in the sector, though is yet to make a formal commitment. Also, key health sector actors further stepped up their involvement in the sector (e.g., WHO and GAVI).	
% of clinic electrification programmes/projects adopting innovative/sustainable delivery models (based on a review of 10 of the largest and most recent health facility electrification interventions)	50%	40%	60%	Organizations such as GIZ, Crown Agents, GreenStreet Africa, and Differ Group are all actively fundraising to pilot innovative energy-as-a-service business models for health facility electrification. The same is true for large upcoming programmes of WB (e.g., ROGEAP) and UNDP (Solar 4 Health GCF). The latter in particular is proving to be a big improvement from earlier UNDP-led health facility electrification interventions, resulting in a slight improvement in this indicator.	
% of clinic electrification programmes/projects adopting holistic and high-quality system designs (based on a review of 10 of the largest and most recent health facility electrification interventions)	80%	90%	90%	Increasingly, donors and development partners are choosing larger solar PV solutions, which is one key sign of a better-designed system. This is evidenced by SEforALL's Intervention Heatmap, which clearly shows how organizations are increasingly opting for power solutions above 1 kWp.	
No. of health facilities electrified with SEforALL's support (includes 1,000 health facilities through country advisory, and 1,000 through proposed UEF window)	265	1,425	464	SEforALL is monitoring the status of several implementation projects that are contributing directly or indirectly to the electrification of health facilities, including in Malawi, Nigeria and Sierra Leone. Part 2: This activity is on hold and thus no progress made; in 2022, SEforALL started work on a feasibility study to understand the opportunity for an RBF window on PHC, potentially under the UEF.	
WOMEN AND YOUTH AT THE FOREFRONT <sup>20</sup>					
No. of women's internships / work shadowing placements supported by SEforALL	0	25	0	No internships facilitated as the Work Shadowing programme has now been prioritized, with the pilot launching in 2022 with 30 participants	
No. of women's mentorships supported by SEforALL	45	145	105	Partnership with GWNET and CCA doubled mentees to 60 in 2021	
No. of women who have received technical training	100	250	183	There was a total of 78 women participants in the SEforALL and Enel Foundation co-branded Open Africa Power Technical Training programme	
No. of women supported by SEforALL to speak at leading industry events	0	20	24	5 women attended the Forum, 3 young women attended the UNGA, 8 women participated the Clean Cooking Forum, and 8 young women attended COP27	
No. of women supported by SEforALL in the sustainable energy sector	145	440	312	78 women trained under Open Africa Power, 30 graduates from the WICC programme and a new cohort of 60, and 24 women sponsored to attend and speak at key industry events	

<49% 50-69% 70-89% 90-100%

>100%

<sup>&</sup>lt;sup>20</sup> Targets revised in 2020.

### Overview

TABLE 12 Alignment of Intersection with other SDGs with Business Plan Objectives

PROGRAMME	BUSINESS PLAN 2021–2023 OBJECTIVE	2022 OBJECTIVES
Powering Healthcare	Increases the number of electrified health facilities through tailored support in areas such as data and research, thought leadership, finance, collaboration and coordination, advocacy and communication.	The Powering Healthcare programme aims to provide key governments and their development partners with the tools and knowledge to support large-scale health facility electrification interventions. The programme focuses on data, market intelligence and sector coordination, both at the global level and increasingly at the country level.
Women and Youth at the Forefront (previously Women at the Forefront)	Equips women to work in highly skilled roles in the energy sector through a blended programme of internships, technical training, mentorships and event participation.	Women and Youth at the Forefront challenges barriers to workforce participation and identifies, supports and champions the next generation of female and youth energy leaders to close the access gap and ensure that no one is left behind. The programme focuses on mentorship programme, technical training, internships and sponsored participation.

### Major achievements

In 2022, we developed an updated multi-year strategy and secured an additional USD 9 million in funding from donors for mid-2022 until the end of 2026 to support Powering Healthcare. Powering Healthcare Market Assessments and Roadmaps were developed for three countries (Nigeria completed, Sierra Leone and Rwanda kickstarted in 2022), and further country-level support was provided, which will result in the electrification of six hospitals in Sierra Leone in 2023. We also demonstrated sector leadership through our involvement in the Health Facility Electrification (HFE) Energy Compact and the Health and Energy Platform of Action (HEPA), promoting greater ambition for strengthening the nexus of energy and health in the sector.

Meanwhile, recognizing the urgent need for women and youth to be at the forefront of the energy transition

and efforts to close energy access gaps, we developed a youth strategy and launched several gender and youth initiatives, including the Women in Clean Cooking (WiCC) Mentorship Programme, which saw an increase in the number of participants from 30 to 60 across 19 nationalities. We also collaborated with the Enel Foundation to deliver training and leadership development to women and youth in the energy sector, with 150 participants from 36 African countries, 52 percent of whom were female, as well as piloting the Work Shadowing Programme, targeting 30 participants to complete technical training. Finally, we sponsored several women and youth to attend the SEforALL Forum, the UN General Assembly (UNGA), the Clean Cooking Forum and COP27.

### Challenges encountered

We faced challenges in gaining traction at the government level in Sierra Leone, until the recruitment

of an experienced Country Manager (based in Freetown) with extensive connections to relevant decision-makers allowed significant progress to be made for our Powering Healthcare and Women and Youth at the Forefront programmes.

For our Women and Youth at the Forefront work, we have continued fulfilling a Secretariat function in support of the People-Centred Accelerator (PCA) longer than originally anticipated due to delays in securing another institution to assume this role. Based on member feedback, we are assessing the efficacy of the PCA and whether it could be combined with other sector initiatives (such as the Gender and Energy Compact) or retired as it no longer serves a unique purpose.

### CHAPTER THREE

## Learnings

### **Organizational Learnings**

- 1. Country engagement and implementation are central to the success of Sustainable Energy for All (SEforALL) in the current business plan and require strengthened strategic planning and development. The Annual Monitoring Review (AMR) 2021 detailed our response in shifting to a country-focused approach aimed at improving coordination and communication with stakeholders and leveraging our expertise. As we continue to expand our implementation role in the countries we work in, it is vital to building consistent and comprehensive in-country support that effectively integrates our programme offers. The Energy Transition Office (ETO) in Nigeria has proven to be valuable for coordinating and tracking efforts across all stakeholders, as well as providing a mechanism for our programmes to provide expertise and technical support.
- 2. Country engagement needs to be supported through a structured stakeholder engagement strategy. Programme success is often underpinned through developing effective partnerships with key stakeholders, as they can provide much-needed technical assistance to address any challenges that may arise. In the long term, technical assistance will be a key factor in ensuring the smooth operationalization of our programmes. Furthermore, while decision-makers at policy and government levels have always been one of our core target groups, country-engaged

- implementation requires a wider range of stakeholders to ensure greater support, broader expertise and a larger potential impact. In practice, this means establishing a country or regional presence and extending our target groups to beneficiaries, civil society and the private sector in a structured and comprehensive way. By doing so, we can create a more inclusive and collaborative approach to country engagement that leverages the strengths of all stakeholders.
- 3. Maintaining flexibility in the organizational structure offers several benefits, including improved effectiveness, strengthened internal processes and systems, and enhanced knowledge and data management. As we undergo rapid expansion in funding and staffing, it is imperative to refine and construct systems and processes while preserving flexibility and responsiveness. Adapting to changing circumstances empowers us to identify and address inefficiencies, enabling informed decisionmaking based on accurate information. Fostering a culture of open communication and collaboration ensures timely information dissemination to relevant stakeholders, facilitating swift decision-making and effective implementation of initiatives. Strategic coordinating roles within the organization, such as the Head of Energy Access and Head of Energy Transition, allow for collaboration and integration among aligned programmes. This in turn leads to





greater coordination and synergy between different initiatives while promoting information sharing across the organization. Such exchange of knowledge encourages innovation, improved problemsolving and the development of best practices. Similarly, striking a balance between integrating agility in work plans and maintaining focus allows us to respond to emerging sector needs while remaining relevant to stakeholders. Prioritizing resource mobilization, developing a strategic approach to fundraising, and gathering timely data are vital aspects of this approach. As we continue to evolve, maintaining a flexible organizational structure will be pivotal to our success. This includes strengthening specific areas such as grant management and fostering the development of all organizational systems and structures. Establishing satellite teams like the ETO, capable of moving swiftly in an inception phase, exemplifies this approach.

4. Further strategic focus and strengthened design will drive the success of our events. Following a very successful 2022 SEforALL Forum, presence at the UN General Assembly (UNGA) and COP27, we generated a set of learnings on how to ensure events continue to achieve success as the role and scope of engagements change. A key factor in achieving success is to clearly define the objectives and what success and impact look like for each engagement. Each engagement will be supported by a theory of change that makes logical connections between four high-level objectives: i) influencing political ambition agenda; ii) actively participating in global negotiations to support key country partners; iii) mobilizing public, philanthropic and private resources to finance a just

and equitable energy transition; and iv) pushing for a bolder implementation and scale-up of proven approaches. To achieve these objectives, we should continue to identify and engage with key stakeholders, leverage technology and innovative communication tools, and develop a comprehensive outreach plan that includes both virtual and in-person events. This will enable us to maximize our impact and ensure that our events are designed and executed to the highest standards of excellence.

- 5. Our multi-year business plan requires a planned and structured mid-term review to assess the continued relevance and effectiveness of programmes, including key performance indicators (KPIs) and targets. One key takeaway from our experience implementing the 2021–2023 business plan is that a mid-term review is necessary in this regard. A review would allow us to assess whether any course corrections or strategy adjustments are needed in response to emerging knowledge, data, expertise and demand from partners and funders. Through this process, we can systematically review and evaluate the performance of our programmes and make evidencedriven decisions on where improvements can be made to ensure their continued relevance and effectiveness. This would enable us to remain flexible and responsive to changes in the environment and stakeholder needs, while also ensuring our KPIs and targets are relevant and realistic, allowing for continued progress towards achieving our goals.
- 6. We conducted an analysis of organizational risks and weaknesses related to our work in 2022. To address these concerns, we identified key risk areas and devised mitigation strategies. These actions

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encompass the following important areas:

i. Funding risks: In late 2022, we conducted a needs assessment to determine our internal requirements for supporting the development of a new business plan. In the same year, we successfully achieved our goal of increasing the percentage of philanthropic donors by 30 percent. Additionally, we aimed to diversify our funding base by securing increased sovereign contributions for the new business plan cycle. As part of this effort, we successfully applied to the OECD's list of official development assistance (ODA) eligible international organizations.

- ii. Human resources: To mitigate the risks associated with staff turnover and the resulting gaps in relationships and institutional knowledge, we have implemented various measures. These include updating our contract conditions and salary scale, providing increased work flexibility, including location flexibility, and enhancing our onboarding processes.
- iii. Capacity limitations: To deliver and demonstrate impact across our programmes, we started collaborating closely with specialist external consultants in 2022. These partnerships aim to evolve our organizational governance model, structure and processes to address our rapid growth and ensure effective delivery of impact. Additionally, we regularly review our available resources internally to maintain flexibility and adapt our approaches in response to external developments. In addition, to further support delivery of impact we plan to update the Monitoring, Evaluation, and Learning (MEL) framework and associated guidelines in 2023.



### **Programmatic Learnings**

### **Energy Diplomacy and Advocacy**

Communicating a cohesive and clear set of objectives for our campaigns and events helps us leverage the momentum from each of these events while expanding partnerships and positioning SEforALL as a visible leader in climate and development sectors. Related to this, we have also learned the significance of improving our climate analytics to strengthen our role in the climate change agenda.

Maintaining flexibility within our energy diplomacy and advocacy work plans is important for pivoting to emerging challenges and making the most of associated opportunities.

There is a need to redefine our work on Energy Finance and focus on establishing strategies that can generate greater finance flow towards Sustainable Development Goal 7 (SDG7). This involves assessing our role in the energy finance ecosystem, building expertise in specific financial markets and country contexts, and continuing engagement with local and international financiers, recognizing that annual research alone is insufficient to drive improvement.

### **Energy Access and Closing the Gap**

SEforALL offers a unique modular Integrated Energy Plan (IEP) approach in the energy planning sector, which has contributed to our success. Our efforts on Clean Cooking, The Twin Opportunity: Electricity Spurring a Clean e-Cooking Transition was well-received by SDG7 sector stakeholders and led to an increased focus on tackling the challenges facing the sector. However, our approach to supporting policy and regulatory frameworks has been too broad and a strategic refresh is needed to develop a more focused 'short menu' of activities that can be replicated in new contexts.

We need to establish a sustained in-country presence to engage with government counterparts and stakeholders, particularly in support of the Universal Energy Facility (UEF). This will help to build stronger relationships and address challenges that arise on the ground, such as delays in obtaining licenses and approvals for developers.

There is an untapped opportunity for SEforALL to offer a "value chain" of services. This involves positioning our work on integrated energy planning and policy and regulatory frameworks to support the success of the UEF in unlocking key barriers to progress, such as lack of in-country policy and regulatory enabling environments. By offering these services, we can provide a more comprehensive approach to addressing the challenges faced by developers operating in this space, including accessing upfront construction finance and managing supply chain disruptions, local currency devaluations, foreign exchange volatility and inflation.

Overall, these learnings underscore the importance of a collaborative approach that involves building strong partnerships with stakeholders and maintaining a deep understanding of the local context. By doing so, we can more effectively address the challenges facing the energy sector in Sub-Saharan Africa and accelerate progress towards achieving universal energy access.

### **Energy Transition and Climate**

There is growing momentum for addressing access to sustainable cooling gaps through energy access and transition efforts, presenting opportunities to improve our approach in this area. To take advantage of this momentum, we can strengthen the linkages between our analytical work, country assistance and investment opportunities. We can also enhance high-level advocacy and diversify dissemination modalities to increase awareness and understanding. Lastly, we can expand and further consolidate our research approach to respond to the needs

of the sector and continue providing valuable insights.

For **Energy Efficiency**, there is an opportunity and urgency to: i) build a common understanding of the barriers of energy efficiency finance; ii) elevate energy efficiency and disseminate high-level messages; iii) bring together key stakeholders and build trust around Mission Efficiency, and; iv) support countries, organizations and individuals to improve sustainable use of energy.

Increased engagement with various layers of government was recognized as a key factor in building awareness of our Energy Transition Planning work, as well as expanding outreach to stakeholder groups, including civil society organizations (CSOs), the private sector, energy sector labour groups and other key organizations within the sector.

### Intersection with other SDGs

Strong partners with good experience and in-country networks are crucial for successful delivery. In the context of our work on Powering Healthcare, project delivery has been significantly enhanced by the selection and identification of high-quality partners in-country, which has been improved through our growing network of in-country managers. These relationships take time to cultivate, and the support of a well-connected Country Manager and in-country capacity significantly improves this process.

The intersection of gender and energy is still building traction within the sector, with a relatively small number of organizations focusing on this issue. To advance this work, there is a need for us to build engagement and partnership across stakeholders to benchmark and learn from successful approaches. Additionally, building internal capacity to mainstream gender and youth is crucial to ensure that the intersection of gender and energy is effectively addressed.

### **Evaluations**

We use a comprehensive strategy to gather data and evidence to support our understanding of progress made at the outcome and impact levels. These evaluations can be formative, developmental or summative, and are scheduled at strategic moments throughout the implementation of the business plan. While the evaluation strategy is not limited to specific approaches, we adapt methods to the needs of the evaluation effort, the strategic moment and the available budget.

Monitoring data provides information on our programmes and achievement of the results at the activity, output and intermediate outcome levels, it does not address more indepth questions. Evaluation activities provide additional data, evidence and insight to verify and constructively challenge the information provided through ongoing monitoring. To ensure that the process is effective, we follow the Organisation for Economic Co-operation and Development's Development Assistance Committee (OECD DAC) criteria — relevance, effectiveness, impact, coherence, efficiency and sustainability — which serve as the lens through which evaluative assessments are made. By using a variety of methods and tools, we can gain a comprehensive understanding of programme implementation and make informed decisions based on accurate and reliable data.

## Completed and published evaluations and reviews in 2022

We completed several evaluations and reviews in 2022, including three programme evaluations or reviews and one cross-organizational review.

### **Evaluation of the Universal Energy Facility (UEF)**

This evaluation assessed the UEF's first year of operation and provides learnings for its scale-up. The evaluation approach employed both qualitative and quantitative data to assess the relevance, effectiveness, efficiency and coherence of the facility. The findings were shared with UEF donors, and we plan to implement the recommendations into the scale-up of the UEF in 2023.

The evaluation had two components: a retrospective assessment of the UEF's establishment in October 2020 to 2022 and a forward-looking analysis to provide recommendations and considerations for its operations and processes. It found that the UEF is highly relevant to the needs of the sector through its focus on establishing new electricity connections in the most energy-deficient regions of the world through directly incentivizing the implementation of new mini-grids using a results-based financing (RBF) mechanism.

The evaluation generated a set of 10 recommendations to support the next phase of implementation and we have put in place specific action plans to address these recommendations.

### **Energizing Finance Rapid Review**

We conducted a rapid review of our Energizing Finance research series, which includes in-depth primary research and analysis that examines the supply and demand for finance across key areas of energy access. The review found that the research series has achieved a critical objective of producing a robust methodology that provides a comprehensive, consistent and transparent

picture of finance flows for energy access over the past four years. The review aimed to answer the following key questions to inform the next steps for the programme and the series itself:

- How well does the Energizing Finance research series meet the information needs of the sector?
- How has the research series made a difference in the sector?
- What are key stakeholder views on the research focus and scope?
- What are the funding opportunities for the research series?
- What should SEforALL's future strategy be for the Energizing Finance research series?
- How has the COVID-19 pandemic affected the research series?

The review generated a set of six key takeaway messages and seven recommendations. These findings were shared with leadership and are being utilized to inform the updated strategy of the Energizing Finance research series.

### 10-year Review of SEforALL

We commemorated our 10-year anniversary at the SEforALL Global Forum in May 2022. To mark this milestone, we commissioned a 10-year Review of SEforALL as part of our ongoing efforts to accelerate progress toward achieving SDG7. The review utilized an Appreciative Inquiry approach, collecting data from internal and external interviews, a stakeholder survey, and reviewing SEforALL documents. The data were

then triangulated through process tracing to ensure validity. Through this process, the review generated evidence-based findings on our organization's contributions to the sustainable energy sector and identified key strengths, value propositions and major contributions to the sector in the three organizational phases.

The review also aimed to provide learning opportunities for us to course-correct, ensuring we are building on past achievements and responding to current needs. It produced a set of overall conclusions and recommendations to increase our impact in meeting SDG7. The initial findings of the review were presented at the SEforALL Global Forum in 2022 and subsequently to the Funders' Council, Administrative Board and all staff during our annual all-staff retreat in Vienna, Austria. These findings are informing our upcoming business planning cycle, as well as providing leadership and key stakeholders with evidence-based data to support decision-making.

### Rapid Review Assessment – Mini Grid Partnership

The Mini-Grids Partnership (MGP) is a consortium of over 300 stakeholders in the minigrids industry, dedicated to accelerating the development and deployment of clean energy mini-grids through collaborative efforts. To gain insight into the value and gaps within the mini-grid sector, we conducted a Rapid Review Assessment of the MGP.

The review identified priority activities and thematic areas of focus that have been instrumental in guiding the MGP Steering Committee's path forward. Its approach included conducting interviews with key stakeholders, a survey, in-depth desk reviews and assessments of other initiatives in the sector. The review was submitted in December 2022 and presented a set of key findings and recommendations that will inform the next phase of the MGP implementation.

### Upcoming evaluations and review for 2023

**Nigeria Country Evaluation:** A comprehensive evaluation of our programmes providing in-country support in Nigeria. The purpose of the evaluation is to provide evidence of outcomes and impact of our activities, as well as learnings from our successes, challenges and failures in order to support and inform the delivery of our in-country work. The evaluation will form the core of The Rockefeller Foundation 2023 Impact Report due in September 2023.

**Evaluation of Powering Healthcare clinic electrification project Sierra Leone – Q3 2023:** Final evaluation of the one-year electrification project to evaluate the results, impact and key learnings of the implementation.

Evidence Gap Map (EGM) and systematic review of the effectiveness and impact of energy sector intervention in developing countries: A major challenge in assessing the impact of energy sector interventions in developing countries is the absence of a causal relationship between such interventions and their overall outcomes or impact. To address this challenge, we are partnering with the International Initiative for Impact Evaluation (3ie) that specializes in conducting high-quality studies with counterfactual identification designs. 3ie will develop an evidence map and systematically review key findings on the causal impact of energy sector interventions on various result areas, such as access to energy, changes in the energy mix, well-being, health, education and greenhouse gas emissions. The study will also consider the institutional context of implementing organizations and the local context in which the programmes are being implemented, in addition to incorporating process evaluations to provide supplementary information on implementation fidelity. This evidence will enable us to gain a better understanding of what works and delivers results, thereby supporting the design and implementation of energy sector programmes. Additionally, it will help identify areas that require further research within the sector.

### ANNEX ONE

# Knowledge products and associated data produced for the energy sector publicly available online

### **ENERGY ACCESS PLANNING**

- · Sustainable Energy Policy Hub
- Global Launch of the Nigeria Integrated Energy Planning Tool
- Global Launch of the Malawi Integrated Energy Planning Tool
- Stretching budgets by not stretching power lines:
   Faster and cheaper electricity access through careful subsidy allocation in Africa
- SEforALL Analysis of SDG7 Progress 2022

### **FINANCE**

- Africa Carbon Markets Initiative (ACMI): Roadmap Report
- Paris Alignment of Power Sector Finance Flows in India: Challenges, Opportunities, and Innovative Solutions
- Paris Alignment of Power Sector Finance Flows in Indonesia: Challenges, Opportunities, and Innovative Solutions
- The Role of End-User Subsidies in Closing the Affordability Gap

### **HEALTH**

- Powering Healthcare Impact Factsheet
- Powering Healthcare Nigeria Market Assessment and Roadmap
- Powering Healthcare Intervention Database

### COOLING

- Chilling Prospects: Tracking Sustainable Cooling for All 2022
- Chilling Prospects 2022 Special: Delivering Cooling for All, SDG7 and Climate Action
- Chilling Prospects 2022 Webinar Series
- Cooling for All Partner Stories

### **OTHER**

- Electromobility and Renewable Electricity: Developing Infrastructure for Synergies
- Collaborative action to achieve 24/7 Carbon-Free Energy
- 24/7 Carbon-Free Energy Compact Website



### ANNEX TWO

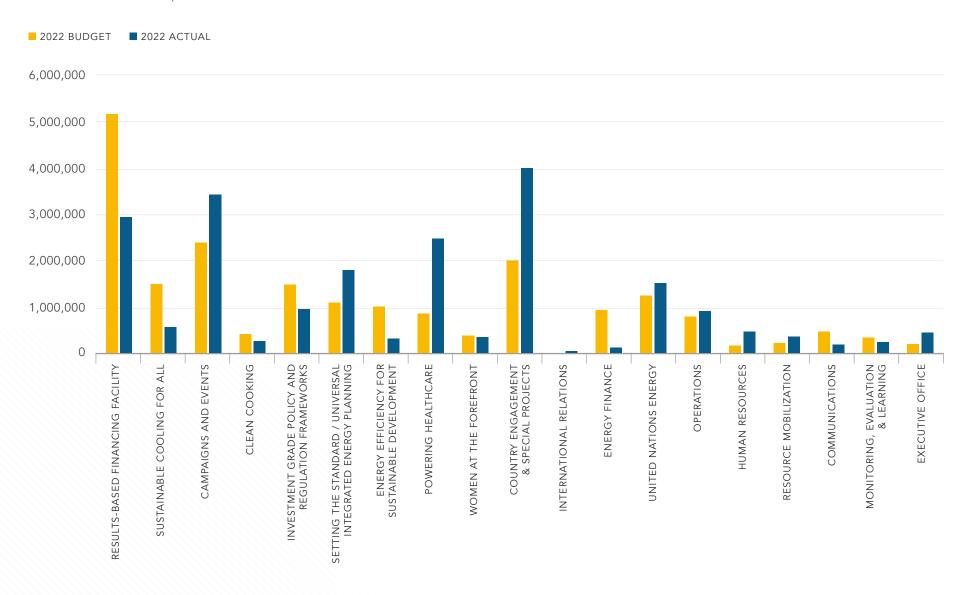
## **Budget and Actual Expenditure Disaggregated by Programmes**

TABLE 13 Actual 2022 Expenditure (USD)

	2022 BUDGET	2022 ACTUAL	INCREASE / (DECREASE)
Results-Based Financing Facility	5,196,333	2,954,468	(2,241,865)
Sustainable Cooling for All	1,495,370	581,099	(914,271)
Campaigns and Events	2,401,239	3,452,478	1,051,240
Clean Cooking	427,948	270,020	(157,928)
Investment Grade Policy and Regulation Frameworks	1,487,640	964,394	(523,246)
Setting the Standard / Universal Integrated Energy Planning	1,102,404	1,817,538	715,134
Energy Efficiency for Sustainable Development	1,019,008	324,508	(694,500)
Powering Healthcare	860,760	2,485,194	1,624,434
Women at the Forefront	389,285	357,480	(31,805)
Country Engagement & Special Projects	2,025,463	4,009,835	1,984,372
International Relations		60,057	60,057
Energy Finance	942,408	127,603	(814,806)
United Nations Energy	1,253,868	1,530,831	276,963
Operations	803,402	915,022	111,617
Human Resources	174,342	482,495	308,153
Resource Mobilization	230,062	364,507	134,445
Communications	479,916	199,020	(280,896)
Monitoring, Evaluation & Learning	347,423	243,502	(103,921)
Executive Office	201,634	455,615	253,981
TOTAL	20,838,504	21,595,662	757,156



FIGURE 6 Actual 2022 Expenditure (USD)



### ANNEX THREE

## Acknowledgements of Donors' Contributions to SEforALL in 2022

Sustainable Energy for All (SEforALL) would like to express its gratitude to all of our donors and partners for their continued support and contributions in 2022, as well as in previous years, and for the years to come. Our Annual Monitoring Review (AMR) and the associated cross-organizational Monitoring, Evaluation, and Learning (MEL) Framework would not have been possible without the generous support of our donors, who have been instrumental in funding our MEL work through core support. We would also like to extend our appreciation to our programmatic funders for their unwavering support in enabling us to deliver on our MEL and other internal support functions within programme work plans. The success of our organization would not have been possible without the steadfast commitment and partnership of our donors and supporters. Thank you for joining us on our journey towards a sustainable energy future for all.

### **CORE FUNDERS**

- Austrian Development Cooperation
- Germany, Federal Ministry for Economic Cooperation and Development (BMZ)
- · Global Energy Alliance for People and Planet (GEAPP)
- · Iceland, Ministry for Foreign Affairs
- IKEA Foundation
- The Rockefeller Foundation

### PROGRAMMATIC FUNDERS

- Austrian Development Agency (ADA)
- · Bloomberg Philanthropies
- · Charles Stewart Mott Foundation

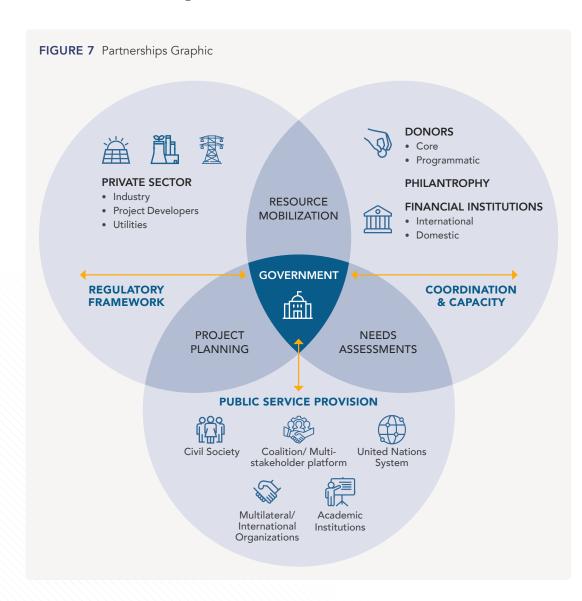
- · Clean Cooling Collaborative (CCC)
- Climate Emergency Collaboration Group (CECG) A sponsored project of Rockefeller Philanthropy Advisors
- ClimateWorks Foundation
- · Denmark, Ministry of Foreign Affairs
- Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH
- Enel Foundation
- Global Energy Alliance for People and Planet (GEAPP)
- · Good Energies Foundation
- Google
- IBM
- · Iceland, Ministry for Foreign Affairs
- IKEA Foundation
- International Copper Association
- Italy, Ministry of Foreign Affairs and International Cooperation
- NAMA Women Advancement Establishment
- OPEC Fund for International Development
- Shell Foundation
- Swedish Postcode Foundation
- Swiss Agency for Development and Cooperation (SDC)
- The Rockefeller Foundation
- UK Aid Transforming Energy Access (TEA)
- UK Aid Carbon Trust
- United Kingdom, Department for Business, Energy and Industrial Strategy (BEIS)
- United Kingdom, Foreign, Commonwealth & Development Office (FCDO)
- U.S. Agency for International Development (USAID) Power Africa

### **SPONSORS - CAMPAIGNS AND EVENTS**

- AES Corporation
- Africa Enterprise Challenge Fund (AECF)
- · All On
- · Asian Development Bank (ADB)
- · Bloomberg Philanthropies
- CEFE International
- · Clean Cooking Alliance (CCA)
- Ecobank
- · Enel Green Power
- · European Commission
- GET Invest
- Global Energy Alliance for People and Planet (GEAPP)
- Global Wind Energy Council
- Google
- · Iceland, Ministry for Foreign Affairs
- · IKEA Foundation
- InfraCredit
- Islamic Development Bank
- Modern Energy Cooking Services (MECS)
- OPEC Fund for International Development
- The Rockefeller Foundation
- UK Aid Transforming Energy Access (TEA), Energy Catalyst and Powering Renewable Energy Opportunities
- United Nations Development Programme (UNDP)
- U.S. Agency for International Development (USAID) Power Africa
- World Bank ESMAP International Bank for Reconstruction and Development

### ANNEX FOUR

### Partnerships in 2022



We recognize the importance of partnerships in achieving our mission of delivering on Sustainable Development Goal 7 (SDG7) and the Paris Agreement. Achieving progress towards universal access to sustainable energy requires concerted action, and we cannot do it alone. Therefore, we have built a diverse network of partners, including national governments, multilateral development banks, philanthropies, UN agencies, civil society organizations, industry associations and a growing group of major companies.

As an honest broker, we are able to convene stakeholders and support the multilateral co-creation of solutions to achieve SDG7. We are grateful for our partners' commitment to our mission and the collaboration we enjoy with them.

We are also excited to be involved in several new initiatives in 2022, including supporting the concept stage of the Global Energy Alliance for People and Planet (GEAPP), and working with the Bloomberg Foundation to support south-south collaboration and the development of green manufacturing in Africa. We are also proud to partner with the UK Foreign, Commonwealth & Development Office (FCDO) to deliver electrification for six hospitals and health facilities in Sierra Leone, and of our continued work with the Enel Foundation and Open Africa Power to train more women and youth for careers in the sustainable energy sector.

As we move forward in a crucial year in 2023, we will continue to work closely with partners to deliver greater results and refresh the organizational strategy. We remain committed to collaborating closely with partners who share our dedication to sustainable development and climate action, so that together, we can achieve maximum influence and collective action in pursuit of SDG7 and energy transitions.

### ACADEMIC INSTITUTIONS

- African School of Regulation
- Centre for Environmental Planning and Technology (CEPT)
   University
- · Duke University
- Energy Research Center, Tsinghua University
- Florence School of Regulation
- Instituto de Investigación Tecnológica (IIT) of Comillas Pontifical University of Madrid (Comillas)
- International Institute for Applied Systems Analysis (IIASA)
- KTH Royal Institute of Technology
- · Loughborough University UK
- · National University of Lesotho
- Massachusetts Institute of Technology (MIT)
- Oxford Martin School Future of Cooling Programme
- · University of Birmingham

### CIVIL SOCIETY ORGANIZATIONS

- Africa-Europe Foundation
- Alliance for an Energy Efficient Economy (AEEE)
- · Asia Clean Energy Partners
- Ashden
- · Basel Agency for Sustainable Energy
- Climate Finance Access Network (CFAN)
- Climate Group
- · Clinton Health Access Initiative
- Collaborative Labelling and Appliance Standards Program (CLASP)
- · Community of Champions
- Consumers International
- Council on Energy Environment and Water (CEEW)
- E3G
- · ENERGIA
- Energypedia
- · Energy Savings Trust
- · Friends of Europe
- · Healthcare Without Harm

- HEVAC Kenya
- · Kenya Green Building Society
- Pan African Climate Justice Alliance (PACJA)
- Power for All
- · Rocky Mountain Institute
- Shakti Foundation
- · SNV Netherlands Development Organization
- Student Energy
- World Resources Institute (WRI)
- · World Wildlife Fund (WWF)

### **COALITIONS / MULTI-STAKEHOLDER PLATFORMS**

- Africa Energy Forum
- Africa Carbon Markets Initiative (ACMI)
- · Africa-EU Energy Partnership (AEEP)
- · Climate Investment Platform (CIP)
- Cool Coalition
- Energy Transition Council
- Global Women's Network for the Energy Transition
- Million Cool Roofs Challenge
- Mission Efficiency
- People-Centered Accelerator (PCA)
- REN21
- · United for Efficiency (U4E)
- · Vienna Energy Forum

### FINANCIAL INSTITUTIONS (DOMESTIC, INTERNATIONAL)

- African Development Bank (AfDB)
- Boston Consulting Group (BCG)
- C40 Cities Finance Facility (CFF)
- Energy and Environment Partnership Trust Fund (EEP Africa)
- European Investment Bank (EIB)
- · Green Climate Fund (GCF)
- · Inter-American Development Bank (IADB)
- · World Bank International Finance Corporation (IFC)

### **GOVERNMENTS**

- · Association africaine pour l'Electrification Rurale (CLUB ER)
- Egypt COP27 Presidency
- · G20 Presidency Indonesia
- German Aerospace Center (DLR)
- · Government of Benin
- · Government of Congo, (DR).
- · Government of Ethiopia
- · Government of Ghana
- Government of India
- Government of Kenya
- Government of Madagascar
- Government of Malawi
- · Government of Nepal
- · Government of Nigeria
- · Government of Panama
- · Government of Rwanda
- Government of Senegal
- · Government of Sierra Leone
- · Government of Uganda
- United States African Development Foundation (USADF)

### MULTILATERAL / INTERNATIONAL ORGANIZATIONS

- Association of Southeast Asian Nations (ASEAN)
- · GAVI, The Vaccine Alliance
- International Energy Agency (IEA)
- International Renewable Energy Agency (IRENA)
- Mission Innovation
- United Nations Environment Programme (UNEP)
   Copenhagen Climate Centre
- · World Bank (WB)

### PRIVATE SECTOR (INDUSTRY, DEVELOPMENT PARTNERS, UTILITIES)

- ACCIONA
- Africa Minigrid Developers Association (AMDA)
- Amplebit Energy
- Crossboundary

- Danfoss
- European Partnership for Energy and Environment
- · Global Off-Grid Lighting Association (GOGLA)
- Kenya Association of Manufacturers
- McKinsey & Company
- Microsoft
- Nexleaf Analytics
- Odyssey Energy Solutions
- RE100
- · Smart Power India
- Waya Energy
- · WEB Limited, Kenya
- · World Economic Forum
- Zambia Renewable Energy Association (ZARENA)

### UNITED NATIONS SYSTEM

- Global Alliance for Buildings and Construction (Global ABC)
- Food and Agriculture Organization (FAO)
- International Atomic Energy Agency (IAEA)
- International Fund for Agricultural Development (IFAD)
- SDG7 Youth Constituency
- United Nations Capital Development Fund (UNCDF)
- United Nations Children's Fund (UNICEF)
- United Nations Conference on Trade and Development (UNCTAD)
- United Nations Department of Economic and Social Affairs (UNDESA)
- United Nations Development Programme (UNDP)
- United Nations Economic and Social Commission for Asia and the Pacific (UNESCAP)
- United Nations Economic and Social Commission for Western Asia (UNESCWA)
- United Nations Economic Commission for Africa (UNECA)
- United Nations Economic Commission for Europe (UNECE)
- United Nations Economic Commission for Latin America and the Caribbean (UNECLAC)
- · United Nations Educational, Scientific and Cultural

Organization (UNESCO)

- United Nations Environment Programme (UNEP)
- United Nations Environment Programme (UNEP), Montreal Protocol Secretariat
- United Nations Framework Convention on Climate Change (UNFCCC)
- United Nations Human Settlement Programme (UN-HABITAT)
- United Nations Industrial Development Organization (UNIDO)
- United Nations Institute for Training and Research (UNITAR)
- United Nations Office of the High Representative for the Least Developed Countries, Landlocked Developing Countries and Small Island Developing States (UN-OHRLLS)
- · United Nations Population Fund (UNFPA)
- · United Nations System in Rwanda
- United Nations Women (UN Women)
- World Food Programme (WFP)
- World Health Organization (WHO)
- · World Meteorological Organization (WMO)



### ANNEX FIVE

## **Changes to KPIs in 2022**

Based on extensive consultation with each programme team and reflecting on learning during programme implementation compared to assumptions made at the beginning of programme design, the following list of programmatic key performance indicator (KPI) changes has been made. All data reported in 2022 are based on the reworded KPIs in response to natural evolution throughout the year, while maintaining the integrity of the original KPI's intent, and documenting for transparency.

**TABLE 14** Changes to KPI wording in 2022

PROGRAMME	ORIGINAL KPI	REWORDING TO KPI IN 2022
POWERING HEALTHCARE	No. of engagements in countries in Africa and Asia (no. of countries)	No. of countries actively engaged by IRSP annually
CAMPAIGNS AND EVENTS	No. of high-level commitments to SDG7 made publicly by countries, companies and organizations	No. of high-level commitments to SDG7 made publicly by countries, companies and organizations during, or as a direct result of, the Forum and other high-level events
	No. of mutually developed actions created and committed to	No. of mutually developed actions created and committed to during, or as a direct result of, the Forum and other high-level events
INVESTMENT-GRADE POLICY AND REGULATORY FRAMEWORKS	No. of countries supported to develop customized policies and regulations	No. of countries supported by SEforALL to develop customized policy and regulatory pathways towards SDG7, from both a legal framework perspective and national programme design and implementation perspective
	% improvement in the electricity access RISE score for those countries supported with customized policies and regulations	% improvement in the relevant RISE sub-indicator for those countries supported with customized policies and regulations
RESULTS-BASED FINANCING / UNIVERSAL ENERGY	No. of verified functional SHSs installed	No. of verified functional stand-alone solar systems for productive use (SSPU) installed
FACILITY	No. of countries using RBF approaches	No. of markets where the UEF is operating, by country
ENERGY EFFICIENCY	No. of countries to develop energy efficiency evidence, strategies, NDG enhancements and new policies supportive of energy efficiency	No. of countries that have developed a comprehensive energy efficiency strategy, plan or policy supportive of energy efficiency
FOR SUSTAINABLE DEVELOPMENT	No. of countries or cities supported by multiple partner energy efficiency initiatives	No. of countries with national or sub-national support from multiple SEforALL partner energy efficiency initiatives
WOMEN AND YOUTH AT THE FOREFRONT	No. of women's internships supported by SEforALL	No. of women's internships/work shadowing placements supported by SEforALL

### ANNEX SIX

## **KPI Definitions**

**TABLE 15** Definitions of Programmatic KPIs

PROGRAMME	ORIGINAL KPI	REWORDING TO KPI IN 2022
	No. of countries agreed to Energy Compacts	Total number of national governments agreed to national Energy Compacts
	No. of companies agreed to Energy Compacts	Total number of Energy Compacts agreed by private sector organizations
UN-ENERGY	% of high-impact countries (HICs) for access to clean cooking and electrification agreeing to Energy Compacts	Based on the predefined High Impact Country (HIC) lists for clean cooking and electrification published by SEforALL's 2021 Energizing Finance research series, the % of those which have made commitments
	% global emissions represented by Energy Compacts	% of global emissions represented by countries that have committed based on the World Resources Institute (WRI) data published annually
	% of countries identified as major funders of energy access (according to Energizing Finance research series) agreeing to Energy Compacts	Based on the predefined major sovereign funders list published by SEforALL's 2021 Energizing Finance research series, the % of those that have made commitments
	No. of countries actively engaged by IRSP annually	No. of countries IRSP engages to move the needle towards SDG7
INTERNATIONAL RELATIONS AND SPECIAL PROJECTS	No. of partners actively engaged with IRSP, both programmatically and strategically	No. of formal strategic and programmatic partners engaged with SEforALL; strategic partners typically global or regional partners who share strategic objectives [i.e,. ADB], programmatic partners typically formally supporting incountry work [typically aligned with specific external programme(s)]
	No. of countries supported in their clean energy transition	No. of countries that made high-level political commitments to clean energy transitions during processes led by the COP Presidency as a result of SEforALL and partner support [COP26, COP27 and beyond]
	No. of special projects carried out annually	No. of new pilot initiatives per year that are not covered by existing SEforALL programmes where IRSP takes the lead; new business, once it has reached a tipping point it is moved into another programme if work is to be continued by SEforALL
	No. of stakeholders incl. countries supported by technical and policy advice	Number of stakeholders, including countries that have been given targeted support based on data and evidence from the Energizing Finance series.
ENERGY FINANCE	No. of stakeholders that act on recommendations from SEforALL	Number of countries and stakeholders that take action based on SEforALL's policy or technical recommendations as provided by the Energizing Finance research
	USD billion committed for energy access in HICs (per annum)	Energy access yearly investment as measured by energy finance data in HICs; HICs as predetermined by the SDG7 Tracking Report

 TABLE 15
 Definitions of Programmatic KPIs (continued)

PROGRAMME	ORIGINAL KPI	REWORDING TO KPI IN 2022
CAMPAIGNS AND EVENTS	No. of high-level commitments to SDG7 made publicly by countries, companies and organizations	No. of high-level commitments made at the SEforALL Forum, or as a direct result of the Forum, in support of the SDG7 roadmap laid out by SEforALL. Such commitments can include MOUs signed by high-level leaders, financial commitments to SDG7 or commitments to sign Energy Compacts (not to be double counted with UN-Energy compacts - tracking contributions towards)
	No. of mutually developed actions created and committed to during, or as a direct result of, the Forum and other high-level events	Number of collaborative efforts /actions reported by stakeholders who have attended the Forum, which have been facilitated by SEforALL's matchmaking / learnings shared between stakeholders with common goals, either at the Forum or as a result of the Forum
INVESTMENT-GRADE POLICY AND REGULATORY FRAMEWORKS	No. of countries supported by SEforALL to develop customized policy and regulatory pathways towards SDG7, from both a legal framework perspective and national programme design and implementation perspective	No. of countries where SEforALL has either: a) specifically supported the development of policies and regulations for the energy sector, customized to the country's needs in collaboration with that country; or b) supported a federally run programme with customized policy recommendations that are programme specific, i.e., participation and implementation framework recommendations influencing a national off grid electrification programme
	% improvement in the relevant RISE sub-indicator for those countries supported with customized policies and regulations	Relevant RISE sub-indicator is dependent on the type of support SEforALL has provided that country, which typically changes every two years depending on the World Bank's' publication schedule for the RISE score
	No. of Mini-grid Partnership (MGP) thematic working groups established	MGP working groups established by SEforALL focused on specific issues (i.e., growing the load, regulations, tariffs), as opposed to a country focus
	No. of of Integrated Energy Plans (IEPs) developed in partnership with target (partner) countries	No. of plans for expanding access to electricity, clean cooking or other modern energy services (e.g., cooling) commissioned by SEforALL in partnership with and tailored to country-specific needs
UNIVERSAL INTEGRATED ENERGY PLANNING	No. of additional countries adopting IEP best practices	No. of governments influenced to adopt best practices directly through government advisory and indirectly through advocacy and knowledge exchange
	No. of development partners adopting IEP best practices	No. of development partners influenced to adopt IEP best practices through advocacy and knowledge exchange
RESULTS-BASED FINANCING (RBF) / UNIVERSAL ENERGY FACILITY (UEF)	Funds (USD million) raised for UEF	USD raised for the UEF by SEforALL and partners, specifically for the grants amount to be distributed by the UEF and operational costs to manage the UEF
	Funds (USD million) disbursed by UEF as grants to providers	Of the USD raised, amount disbursed to developers as grants
	No. of verified mini-grid connections with power flowing	Mini-grid connections funded by the UEF that have been verified by the remote monitoring system
	No. of verified functional stand-alone solar systems for productive use (SSPU) installed	SSPU connections funded by the UEF that have been verified by the remote monitoring system

 TABLE 15
 Definitions of Programmatic KPIs (continued)

PROGRAMME	ORIGINAL KPI	REWORDING TO KPI IN 2022
RESULTS-BASED FINANCING	No. of verified functional clean cooking solutions deployed	Clean cooking connections funded by the UEF that have been verified by the remote monitoring system
(RBF) / UNIVERSAL ENERGY FACILITY (UEF) CONTINUED	No. of markets where the UEF is operating, by country	No. of markets for mini-grids, SSPU, and other technologies, defined as a market in a country
CLEAN COOKING	No. of countries that have prioritized clean cooking as a result of data and evidence provided by SEforALL	Number of countries actively engaging on clean cooking as a result of data and evidence provided by SEforALL
CLEAN COOKING	Clean cooking yearly investment in HICs (USD million)	Yearly investment in HICs for clean cooking; HICs as predetermined by the SDG7 Tracking Report.
ENERGY EFFICIENCY FOR SUSTAINABLE DEVELOPMENT	No. of countries or organizations with new high-level energy efficiency commitments made publicly	While SEforALL tracks global progress, this KPI is a sub-indicator, tracking SEforALL's programme contribution to commitments of countries and organizations through the Three Percent Club, Energy Compacts and new or enhanced NDC, or similar direct and comprehensive SDG7.3 commitments. In terms of our cross-organizational KPIs we will ensure there is no double counting of Energy Compacts with UN-Energy.
	No. of countries that have developed a comprehensive energy efficiency strategy, plan or policy supportive of energy efficiency	Tracking the number of countries that have developed a comprehensive strategy, plan or policies supportive of energy efficiency. This can include a national energy efficiency strategy/plan, energy efficiency regulation(s) or national programme(s) that can enable progress on energy efficiency across most or all sectors.
	USD billions of new investment in energy efficiency annually	Based on data published annually by the International Energy Agency (IEA) (and on their publication schedule); the global Energy Efficiency investments, based on the IEA definition. This financial indicator is tracking investment in the industry, not SEforALL's specific contribution; therefore, the SEforALL programme can influence contribution but is not typically attributed to this figure.
	No. of countries with national or sub-national support from multiple SEforALL partner energy efficiency initiatives	Number of countries with national or subnational (city, region) support by more than one partner energy efficiency initiatives (Three Percent Club, Energy Efficiency Accelerators, Sustainable Mobility for All or similar initiative with SEforALL leadership and key support); these are not necessarily direct support provided by SEforALL staff, rather also by partners mobilized by initiatives that SEforALL leads or directly influences.
	% rate of improvement in energy efficiency	Based on data published annually by the International Energy Agency (IEA) (and on its publication schedule); the global Energy Efficiency % of improvement, based on the IEA definition

 TABLE 15
 Definitions of Programmatic KPIs (continued)

PROGRAMME	ORIGINAL KPI	REWORDING TO KPI IN 2022
	USD millions of investments raised by partners to deliver sustainable cooling solutions and incentives	Value (USD) of funding mobilized by cooling initiatives to increase access to sustainable cooling solutions to meet the needs of human comfort and safety, food and nutrition security and/or medicine and health services
SUSTAINABLE COOLING FOR ALL	No. of Access to Cooling HICs with access to cooling in their National Cooling Action Plan (NCAP) and Nationally Determined Contribution (NDC) as a result of SEforALL's support directly and indirectly	Number of HICs that use Cooling for All data, information or proposed text on policy, financial, technology or service-based measures (or are otherwise directly or indirectly supported by SEforALL) that support access to cooling, or show how cooling supports the Sustainable Development Goals (SDGs) in their NCAP, NDCs, or equivalent national strategy or plan
	No. of key energy and health stakeholders prioritizing energy considerations in healthcare (based on a list of 20 pre-defined key stakeholders)	Donors and development partners that are actively funding at the nexus of energy and health, based on a list SEforALL actively manages (note this is a snapshot in time based on evaluation assessment schedule and not cumulative)
POWERING HEALTHCARE	% of clinic electrification programmes/projects adopting innovative/sustainable delivery models (based on a review of 10 of the largest and most recent health facility electrification interventions)	Based on a list of the 10 largest clinic electrification interventions that is actively managed by SEforALL, which of these are considered financially innovative and sustainable based on SEforALL evaluation criteria of O&M>5 years, long-term technical capacity specified and innovation (note this is a snapshot in time based on evaluation assessment schedule and not cumulative; there can be overlap with key stakeholder list above, however the 10 largest interventions are often funded by list above more than once)
	% of clinic electrification programmes/projects adopting holistic and high-quality system designs (based on a review of 10 of the largest and most recent health facility electrification interventions)	Based on a list of 10 largest clinic electrification interventions that is actively managed by SEforALL, which of these are considered aligned with best technical specifications based on SEforALL evaluation criteria of system size and remote monitoring (note this is a snapshot in time based on evaluation assessment schedule and not cumulative; there can be overlap with key stakeholder list above, however the 10 largest interventions are often funded by this list more than once)
	No. of health facilities electrified with SEforALL's support	Health facilities electrified through country advisory through other stakeholders, dependent on their ability to secure funding, where SEforALL has supported those countries in development of roadmaps, business cases, etc.
	No. of women's internships/work shadowing placements supported by SEforALL	No. of internships facilitated by SEforALL either financially or through in-kind partner support
	No. of women's mentorships supported by SEforALL	No. of mentorships facilitated by SEforALL either financially or through In-kind partner support
THE FOREFRONT	No. of women who have received technical training	No. of women who have completed technical training sessions that were financially or otherwise supported by SEforALL and partners
	No. of women supported by SEforALL to speak at leading industry events	No. of women who have received financial or other support to speak at leading high-level industry events provided by or in partnership with SEforALL
	No. of women supported by SEforALL in the sustainable energy sector	Total number of women who have completed SEforALL's Women at the Forefront programmes or have otherwise been supported by SEforALL in the sustainable energy sector

### ANNEX SEVEN

## **Country Engagement Strategy and Framework**

FIGURE 8 Definitions of Country Engagement Strategy Phases and Types of Country Support

### **IMPLEMENTATION SUPPORT**

Directly support the implementation and coordination of discreet initiatives, programmes, projects across the country's SDG7 and SDG13 agendas, as well as other SDGs as related to their intersection with SDG7. Support can include brokering and managing action-oriented, country-focused partnerships, implementation or support of off-grid electrification programmes and those providing clean cooking installations.

### Q IDENTIFICATION & FORMULATION

Based on findings from research and analysis, working closely with governments and key stakeholders to further define the scope of work, determining type of SEforALL support, such as Advocacy and Advisory, and/or Implementation support (that can occur as a step-by-step process, or can go directly into one path or the other, further defined below). This process can include outlining proposals for potential activities, outputs, outcomes and impacts, while establishing resources required to deliver. This step can include translating global and regional initiatives with partners or globally available tools, methods and approaches developed by SEforALL into customized country-specific action plans.

### ADVOCACY & ADVISORY SUPPORT

Global agenda setting through high-level sustainable energy diplomacy and advocacy. Advisory services and action to steer and translate the implementation of our recommendations into knowledge sharing, capacity building and technical assistance, as well as more substantial projects and programmes of support. Advocacy and Advisory can lead to Implementation as a next step or stay as Advocacy and Advisory purely. Both pathways are impactful and based on the demand of countries we support.

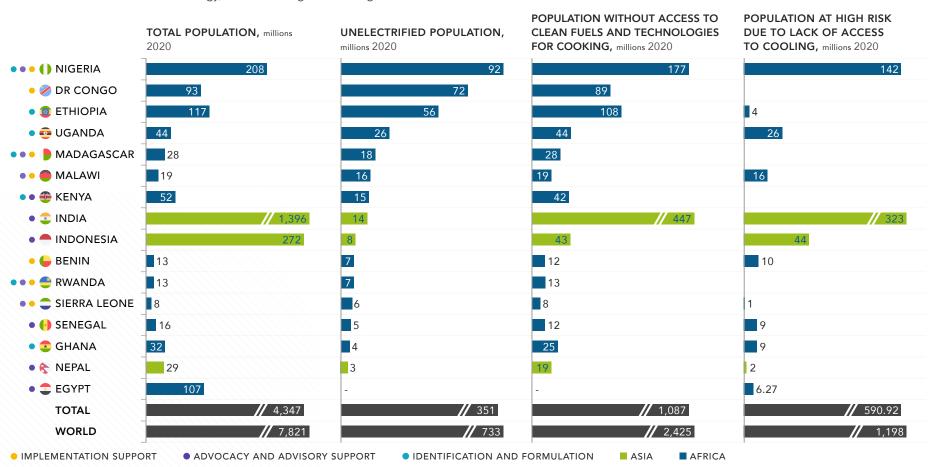
### RESEARCH & ANALYSIS

Country-level research through publicly available and SEforALL-procured data (qualitative and quantitative). Analysis to understand the country-specific context, gaps, demand and feasibility for country support, generating a market and baseline assessment to inform SEforALL's best point of entry in each country, if any. This can include due diligence as a form of market readiness assessment including regulatory diagnostics, gap analysis to SDG7 and stakeholder mapping. The outputs are data and analysis for timely and adequate decision-making that is either leveraged internally or shared publicly as knowledge products.

### ANNEX EIGHT

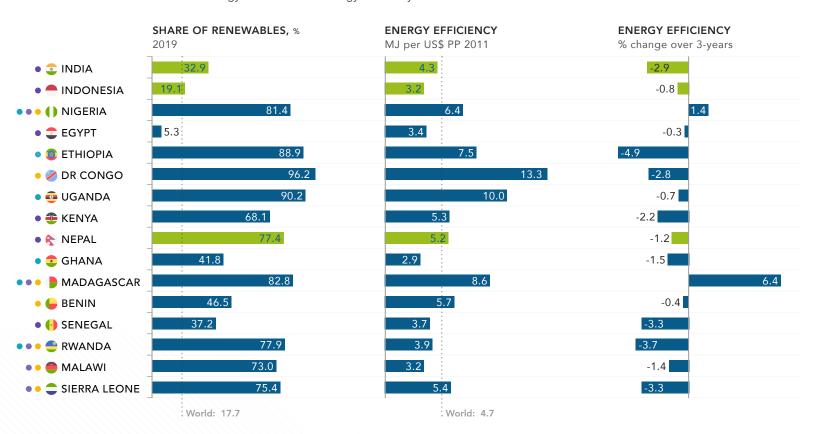
## Assessing the Progress Towards SDG7: % Gap Analysis in Each Country

FIGURE 9 SDG7.1 – Access to Energy, Clean Cooking and Cooling



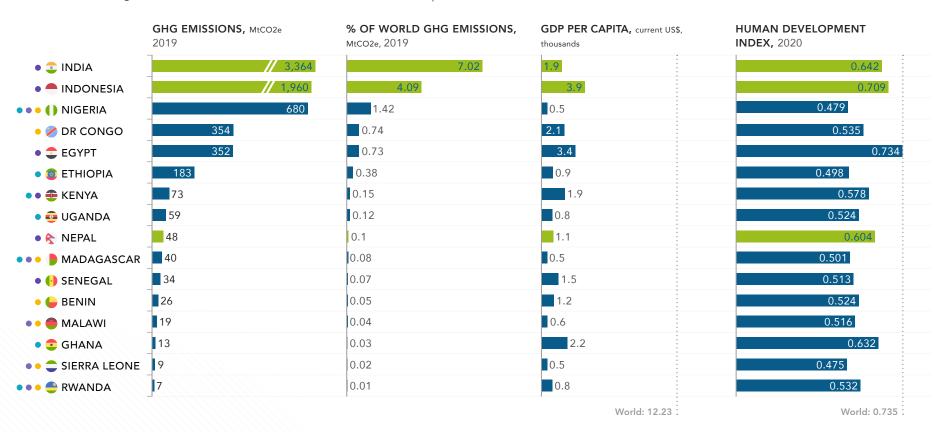
Data Sources: World Bank/ESMAP Tracking SDG7 Database, 2022; Chilling Prospects: Tracking Sustainable Cooling for All, 2022 (SEforALL)

FIGURE 10 SDG7.2 – Renewable Energy and SDG7.3 – Energy Efficiency



- IMPLEMENTATION SUPPORT
- ADVOCACY AND ADVISORY SUPPORT
- IDENTIFICATION AND FORMULATION
- ASIA
- AFRICA

FIGURE 11 Paris Agreement: GHG emissions, Economic Growth and Development



IMPLEMENTATION SUPPORT

ADVOCACY AND ADVISORY SUPPORT

IDENTIFICATION AND FORMULATION

ASIA

AFRICA



### **VIENNA HEADQUARTERS**

Andromeda Tower 15th floor, Donau-City-Strasse 6, 1220 Vienna, Austria

### **WASHINGTON, DC OFFICE**

1750 Pennsylvania Avenue NW Suite 300, Washington, DC 20006, USA

### **NEW YORK OFFICE**

575 Lexington Ave, New York, NY 10022, USA

### **ABUJA OFFICE**

United Nations House Plot 617/618, Central Area District, Diplomatic Zone PMB 2851, Garki, Abuja FCT, Nigeria

Info@SEforALL.org | SEforALL.org